

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:		) Chapter 11
		) Case No. 23-10063 (SHL)
Genesis Global Holdco, LLC, <i>et al.</i> , <sup>1</sup>		) Jointly Administered
		)
	Debtors.	) <b><u>Objection Deadline:</u></b> Aug. 14, 2023 at 12:00pm (ET)
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**FOURTH MONTHLY STATEMENT OF BERKELEY RESEARCH GROUP, LLC  
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF  
EXPENSES AS FINANCIAL ADVISOR TO THE OFFICAL COMMITTEE OF  
UNSECURED CREDITORS DURING THE PERIOD  
FROM MAY 1, 2023 THROUGH MAY 31, 2023**

Name of Applicant:	Berkeley Research Group, LLC (“ <u>BRG</u> ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ <u>Committee</u> ”)
Date of Retention:	April 13, 2023 effective as of February 14, 2023
Period for which Compensation and Reimbursement is Sought:	May 1, 2023 through May 31, 2023
Actual Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$1,033,036.00 (80% of \$1,291,295.00)
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	<u>\$2,549.33</u>
Total Amount of Fees and Expense Reimbursement Sought as Actual, Reasonable and Necessary:	<b><u>\$1,035,585.33</u></b>

This is a(n):  X  Monthly Application \_\_\_ Interim Application \_\_\_ Final Application

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

**Summary of Fee Statements and Applications Filed**

<i>Application</i>		<i>Requested</i>			<i>Paid to Date</i>		<i>Total Unpaid</i>
<b>Dt Filed Dkt No</b>	<b>Period</b>	<b>Fees</b>	<b>Expenses</b>	<b>CNO/ Order</b>	<b>Fees</b>	<b>Expenses</b>	<b>Fees and Expenses</b>
6/28/2023 Dkt No. 459	2/14/2023 - 2/28/2023	\$ 573,936.00	\$ -	N/A	\$ 459,148.80	\$ -	\$ 114,787.20
7/25/2023 Dkt No. 542	3/1/2023 - 3/31/2023	\$ 1,661,588.50	\$ 991.38	N/A	\$ -	\$ -	\$ 1,662,579.88
7/26/2023 Dkt No. 543	4/1/2023 - 4/30/2023	\$ 1,203,079.00	\$ 83.49	N/A	\$ -	\$ -	\$ 1,203,162.49
<b>Total</b>		<b>\$ 3,438,603.50</b>	<b>\$ 1,074.87</b>		<b>\$ 459,148.80</b>	<b>\$ -</b>	<b>\$ 2,980,529.57</b>

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Attachment A: Fees By Professional

Berkeley Research Group, LLC

For the Period 5/1/2023 through 5/31/2023

Professional	Title	Billing Rate	Hours	Fees
C. Kearns	Managing Director	\$1,250.00	81.3	\$101,625.00
E. Hengel	Managing Director	\$1,150.00	105.0	\$120,750.00
G. Koutouras	Managing Director	\$995.00	18.2	\$18,109.00
K. Hamilton	Managing Director	\$1,150.00	0.7	\$805.00
M. Canale	Managing Director	\$1,150.00	28.3	\$32,545.00
M. Renzi	Managing Director	\$1,250.00	84.0	\$105,000.00
A. Cowie	Director	\$900.00	92.7	\$83,430.00
C. Goodrich	Director	\$900.00	141.8	\$127,620.00
L. Furr	Associate Director	\$550.00	42.5	\$23,375.00
J. Hill	Senior Managing Consultant	\$775.00	239.3	\$185,457.50
J. Wilson	Senior Managing Consultant	\$775.00	95.7	\$74,167.50
M. Slattery	Senior Managing Consultant	\$600.00	15.1	\$9,060.00
Q. Liu	Senior Managing Consultant	\$675.00	18.9	\$12,757.50
M. Galfus	Consultant	\$650.00	194.2	\$126,230.00
D. Mordas	Senior Associate	\$580.00	136.6	\$79,228.00
T. Reeves	Senior Associate	\$295.00	44.4	\$13,098.00
G. Beaulieu	Associate	\$425.00	101.7	\$43,222.50
J. Cooperstein	Associate	\$450.00	177.3	\$79,785.00
Z. Barandi	Associate	\$425.00	120.3	\$51,127.50
M. Haverkamp	Case Manager	\$350.00	7.2	\$2,520.00
M. Moulon	Case Assistant	\$175.00	7.9	\$1,382.50

Professional	Title	Billing Rate	Hours	Fees
Total			1,753.1	\$1,291,295.00
Blended Rate				\$736.58

### **Relief Requested**

This is Berkeley Research Group's ("BRG") fourth monthly fee statement for compensation (the "Fee Statement") for the period May 1, 2023 through May 31, 2023 (the "Fee Period") filed pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (Dkt No. 101) (the "Interim Compensation Order"). BRG requests: (a) allowance of compensation in the amount of \$1,033,036.00 (80% of \$1,291,295.00) for actual, reasonable and necessary professional services rendered to the Committee by BRG and (b) reimbursement of actual, reasonable and necessary costs and expenses in the amount of \$2,549.33 incurred by BRG during the Fee Period.

### **Services Rendered and Disbursements Incurred**

Attached as **Attachment A** is the schedule of professionals who rendered services to the Committee during the Fee Period, including each person's billing rate and the blended rate and **Exhibit A** shows the schedule of fees expended during the Fee Period by task code. Attached as **Exhibit B** are BRG's monthly detailed time descriptions for the Fee Period which describe the time spent by each BRG professional.

BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. **Exhibit C** shows the summary totals for each category of expense while **Exhibit D** is an itemization and description of each expense incurred within each category.

### **Notice and Objection Procedures**

BRG provided notice of this Fee Statement to: (a) the Debtors; (b) the United States Trustee; (c) those creditors holding the fifty (50) largest unsecured claims against the Debtors' estates (on a consolidated basis); (d) those creditors holding the five (5) largest secured claims against the Debtors' estates (on a consolidated basis); (e) the Internal Revenue Service; (f) the

Securities and Exchange Commission; and (g) all others that are required to be noticed in accordance with Bankruptcy Rule 2002 and Local Rule 2002-1, (collectively, the “Fee Notice Parties”).

Wherefore, pursuant to the Interim Compensation Order, and pending the expiration of the objection deadline, if no objections to the Fee Statement are received BRG respectfully requests: (a) allowance of (i) 100% of BRG’s total fees for services rendered during the Fee Period (\$1,291,295.00) and (ii) 100% of the total disbursements incurred during the Fee Period (\$2,549.33); and (b) payment of the balance of 80% of BRG’s fees and 100% of BRG’s expenses (\$1,035,585.33).

Date: 7/28/2023

Berkeley Research Group, LLC

By /s/ Evan Hengel  
Evan Hengel  
Managing Director  
2029 Century Park East, Suite 1250  
Century City, CA 90067  
310-499-4956

**Exhibit A: Fees By Task Code****Berkeley Research Group, LLC**

For the Period 5/1/2023 through 5/31/2023

Task Code	Hours	Fees
01. Asset Acquisition/ Disposition	12.5	\$9,646.00
05. Professional Retention/ Fee Application Preparation	15.1	\$3,902.50
06. Attend Hearings/ Related Activities	2.9	\$3,625.00
07. Interaction/ Meetings with Debtors/ Counsel	45.6	\$36,754.50
08. Interaction/ Meetings with Creditors/ Counsel	413.2	\$327,952.00
10. Recovery/ SubCon/ Lien Analysis	186.3	\$132,585.00
11. Claim Analysis/ Accounting	276.6	\$194,878.00
12. Statements and Schedules	1.5	\$637.50
13. Intercompany Transactions/ Balances	131.0	\$95,245.00
14. Executory Contracts/ Leases	2.8	\$2,170.00
18. Operating and Other Reports	87.9	\$56,114.00
19. Cash Flow/Cash Management/ Liquidity	41.5	\$27,623.00
20. Projections/ Business Plan/ Other	1.9	\$1,350.00
22. Preference/ Avoidance Actions	104.9	\$65,260.00
25. Litigation	11.8	\$9,367.50
26. Tax Issues	31.6	\$25,586.00
27. Plan of Reorganization/ Disclosure Statement	225.6	\$206,478.00
29. Special Case Matters	4.9	\$3,258.00
31. Planning	13.2	\$10,516.00
32. Document Review	35.0	\$20,239.00
40. Business Transaction Analysis	107.3	\$58,108.00

Task Code

Hours

Fees

Total

1,753.1

\$1,291,295.00

Blended Rate

\$736.58

**Exhibit B: Time Detail****Berkeley Research Group, LLC**

For the Period 5/1/2023 through 5/31/2023

Date	Professional	Hours	Description
<b>01. Asset Acquisition/ Disposition</b>			
5/5/2023	D. Mordas	0.4	Reviewed updated sales process motion.
5/16/2023	M. Renzi	1.1	Reviewed sale process update and tracker for the subsidiary entities.
5/16/2023	C. Kearns	0.3	Reviewed latest sale tracker summary.
5/18/2023	J. Cooperstein	0.8	Reviewed updated sale process presentation provided by Moelis.
5/18/2023	D. Mordas	0.4	Reviewed updates on the sale process for non-debtor affiliates for recoveries to the estate.
5/19/2023	D. Mordas	1.1	Summarized the bids for certain non-debtor entities for UCC professionals' review.
5/19/2023	A. Cowie	0.9	Analyzed bid received in 363 sale process for recovery to creditors.
5/19/2023	M. Renzi	0.8	Analyzed the current state of the sale process for certain of the non-debtor entities.
5/19/2023	C. Kearns	0.4	Reviewed information provided by Debtor on a PEO basis re: status of sale process.
5/22/2023	D. Mordas	1.8	Analyzed the potential bid values for the non-debtor entities going through a sale process.
5/23/2023	J. Hill	2.3	Analyzed the Moelis sale process update to provide the UCC with BRG's view on creditor recoveries from the sale process.
5/30/2023	G. Beaulieu	0.9	Revised summary of sale process based on A&M conversation with Moelis.
5/30/2023	G. Beaulieu	0.8	Revised notes from 5/20 call with Moelis and other professional groups.
5/30/2023	E. Hengel	0.5	Participated in call with Moelis (M. DiYanni) and Houlihan Lokey (S. White) to discuss asset sale progress.
<b>Task Code Total Hours</b>		<b>12.5</b>	

**05. Professional Retention/ Fee Application Preparation**

5/1/2023	M. Haverkamp	2.7	Edited first monthly fee statement.
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Date	Professional	Hours	Description
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**05. Professional Retention/ Fee Application Preparation**

5/1/2023	M. Moulon	1.7	Prepared first monthly fee statement.
5/2/2023	M. Haverkamp	2.4	Edited February fee statement.
5/2/2023	M. Moulon	1.3	Prepared first monthly fee statement.
5/2/2023	M. Haverkamp	1.1	Continued to edit February fee statement.
5/2/2023	M. Moulon	1.1	Continued to prepare first monthly fee statement.
5/3/2023	M. Haverkamp	0.5	Edited February fee statement.
5/3/2023	M. Moulon	0.1	Prepared first monthly fee statement.
5/5/2023	M. Moulon	0.5	Prepared first monthly fee statement.
5/5/2023	M. Haverkamp	0.4	Edited first monthly fee statement.
5/8/2023	M. Moulon	0.3	Prepared first monthly fee statement.
5/10/2023	M. Moulon	1.9	Prepared first monthly fee statement.
5/10/2023	M. Moulon	0.8	Continued to prepare first monthly fee statement.
5/11/2023	M. Moulon	0.2	Edited first monthly fee statement.
5/15/2023	M. Haverkamp	0.1	Prepared Genesis April fee application.

<b>Task Code</b>	<b>Total Hours</b>
	<b>15.1</b>

**06. Attend Hearings/ Related Activities**

5/4/2023	M. Renzi	2.9	Participated in the on-site meditation with a related entity.
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<b>Task Code</b>	<b>Total Hours</b>
	<b>2.9</b>

**07. Interaction/ Meetings with Debtors/ Counsel**

5/2/2023	J. Cooperstein	1.1	Updated BRG high priority data request list for A&M.
5/2/2023	A. Cowie	1.0	Participated in call with A&M (M. Leto, L. Cherrone, M. Fitts, D. Walker) in regard to outstanding information requests.
5/2/2023	J. Wilson	1.0	Participated in call with A&M (M. Leto, L. Cherrone, M. Fitts, D. Walker) to walk through open request list items.
5/2/2023	J. Cooperstein	1.0	Participated in data request list status call with A&M (M. Leto, L. Cherrone, M. Fitts, D. Walker).

Date	Professional	Hours	Description
<b>07. Interaction/ Meetings with Debtors/ Counsel</b>			
5/2/2023	G. Koutouras	0.8	Participated in weekly advisor call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
5/2/2023	E. Hengel	0.4	Participated in portion of a weekly update call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
5/2/2023	A. Cowie	0.3	Participated in call with White & Case (P. Abelson) and Cleary Gottlieb (J. VanLare) in regard to outstanding information requests.
5/3/2023	C. Kearns	0.4	Held all hands call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss certain counterparty claims and mediation issues.
5/3/2023	E. Hengel	0.4	Participated in weekly update call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: claims and meditation.
5/5/2023	G. Beaulieu	0.9	Commented on the request list drafted by BRG (D. Mordas, J. Cooperstein) prior to distribution to Debtors' advisors.
5/5/2023	G. Beaulieu	0.5	Reviewed relevance of outstanding items data request tracker.
5/5/2023	M. Canale	0.1	Emailed A&M (M. Leto) regarding status of diligence request for historical custodian wallet addresses.
5/9/2023	A. Cowie	1.1	Participated in call with White & Case (P. Abelson) in regard to outstanding information requests.
5/9/2023	C. Kearns	0.5	Held call with A&M (M. Leto), Cleary Gottlieb (S. O'Neal, J. VanLare), Moelis (M. DiYanni), White & Case (P. Abelson, C. West), Houlihan Lokey (D. Cumming, B. Geer) re: next steps following mediation and other case matters.
5/9/2023	C. Goodrich	0.5	Participated in discussion on case status with A&M (M. Leto), Cleary Gottlieb (S. O'Neal, J. VanLare), Moelis (M. DiYanni), White & Case (P. Abelson, C. West), Houlihan Lokey (D. Cumming, B. Geer).
5/9/2023	M. Canale	0.5	Participated in meeting to discuss case status with A&M (M. Leto), Cleary Gottlieb (S. O'Neal, J. VanLare), Moelis (M. DiYanni), White & Case (P. Abelson, C. West), Houlihan Lokey (D. Cumming, B. Geer).
5/10/2023	J. Cooperstein	1.2	Updated a related entity's data request list.
5/10/2023	C. Goodrich	1.1	Refined list of information requests to be provided by a related entity if Committee accedes to a forbearance of any form.
5/10/2023	M. Renzi	0.9	Updated the data request list for priority items to be sent to the Debtors.

Date	Professional	Hours	Description
<b>07. Interaction/ Meetings with Debtors/ Counsel</b>			
5/10/2023	C. Goodrich	0.7	Updated the data request list for high priority items to be sent to the Debtors.
5/11/2023	C. Kearns	0.7	Reviewed issues re: ongoing discussions with a related entity/debt due dates.
5/11/2023	D. Mordas	0.6	Updated the data request list to be shared with the Debtors.
5/15/2023	G. Beaulieu	1.7	Performed comprehensive review of files uploaded data room for comparison to data request list.
5/15/2023	E. Hengel	1.5	Participated in Committee presentation to a related entity with White & Case (C. Shore, C. West, P. Abelson), Houlihan Lokey (B. Geer, D. Cumming, S. White).
5/15/2023	M. Renzi	1.5	Participated in Committee presentation to a related entity with White & Case (C. Shore, C. West, P. Abelson), Houlihan Lokey (B. Geer, D. Cumming, S. White).
5/15/2023	C. Kearns	1.2	Participated in portion of a call for the Committee to present its litigation theories to a related entity with White & Case (C. Shore, C. West, P. Abelson), Houlihan Lokey (B. Geer, D. Cumming, S. White).
5/16/2023	A. Cowie	0.7	Participated in call with White & Case (P. Abelson) and Cleary Gottlieb (S. O'Neal) in regard to outstanding information requests.
5/16/2023	E. Hengel	0.5	Participated in discussion with Cleary Gottlieb (S. O'Neal, J. VanLare), Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta, M. Leto), White & Case (P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, S. White) re: counterproposal.
5/16/2023	C. Goodrich	0.5	Participated in discussion with Cleary Gottlieb (S. O'Neal, J. VanLare), Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta, M. Leto), White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, S. White) re: counterproposal.
5/16/2023	M. Renzi	0.5	Participated in discussion with Cleary Gottlieb (S. O'Neal, J. VanLare), Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta, M. Leto), White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, S. White) re: counterproposal.
5/22/2023	M. Canale	0.7	Reconciled diligence request items for blockchain analysis against files provided by Debtor.
5/24/2023	G. Beaulieu	2.3	Updated data request list to reflect receipt of new documents from a related entity on 5/21/23.
5/24/2023	J. Hill	1.5	Updated the diligence list for a related entity to facilitate the closure of settlement data requests.

Date	Professional	Hours	Description
<b>07. Interaction/ Meetings with Debtors/ Counsel</b>			
5/24/2023	G. Beaulieu	0.6	Continued to update data request list to reflect receipt of new documents from a related entity on 5/21/23.
5/25/2023	D. Mordas	2.6	Drafted data request list for a related entity for remaining necessary information to finish a liquidation and valuation analysis.
5/25/2023	G. Beaulieu	2.2	Reviewed all prior data request lists to capture entire universe of requested and provided documents.
5/25/2023	J. Cooperstein	1.7	Created high priority request list for a related entity.
5/25/2023	J. Cooperstein	1.3	Compiled data request items for a related entity from other UCC advisors.
5/25/2023	J. Wilson	1.0	Updated data request tracker to reflect new documents in the data room.
5/25/2023	G. Beaulieu	0.7	Reviewed data request list for outstanding missing items.
5/25/2023	E. Hengel	0.5	Participated in call with A&M (M. Leto) to discuss settlement discussions and diligence list.
5/25/2023	Z. Barandi	0.4	Updated a related entity's diligence request list for intercompany requests.
5/25/2023	M. Canale	0.4	Updated a related entity's high priority request list for asset tracing requests.
5/26/2023	J. Wilson	0.3	Updated request list for a related entity's data room.
5/27/2023	C. Kearns	0.3	Emailed with White & Case (C. West) on issues with a related entity.
5/30/2023	C. Kearns	1.5	Participated in call with SteerCo, UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss settlements and related recovery levels.
5/30/2023	J. Hill	1.4	Reviewed data request list for a related entity.
5/30/2023	E. Hengel	1.1	Participated in partial call with Steerco, UCC, White & Case (P. Abelson), Houlihan Lokey (B. Geer) to discuss settlements and related recovery levels.
5/30/2023	C. Kearns	0.6	Reviewed latest proposal and status of discussions with a related entity.
5/30/2023	E. Hengel	0.4	Reviewed a related entity's request list in advance of distribution.
5/31/2023	C. Kearns	0.3	Reviewed status of discussions with a related entity.
<b>Task Code Total Hours</b>		<b>45.6</b>	

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
5/1/2023	Z. Barandi	2.9	Updated UCC presentation to be presented on 5/3 to provide liquidity and operations update.
5/1/2023	M. Galfus	2.7	Summarized the Debtors' March monthly operating report to be included in the 5/3 weekly Committee report.
5/1/2023	J. Cooperstein	2.6	Edited weekly 5/3/23 UCC presentation report based on comments provided by BRG (E. Hengel).
5/1/2023	J. Hill	2.5	Drafted illustrative promissory note accounting overview for 5/3 UCC weekly update.
5/1/2023	C. Goodrich	2.5	Edited 5/3 Committee presentation regarding the MOR slides.
5/1/2023	J. Wilson	2.4	Drafted slides summarizing accounting treatment related to key loan and collateral transactions for inclusion in the weekly Committee presentation delivered 5/3/23.
5/1/2023	J. Wilson	2.4	Reviewed the weekly Committee presentation to be delivered on 5/3/23 prior to circulation.
5/1/2023	M. Renzi	2.3	Prepared comments on the 5/3 UCC presentation regarding the deal scenario, TAC accounting, and Liquidity slides.
5/1/2023	J. Hill	2.3	Reviewed 2015 filing for weekly 5/3 UCC update.
5/1/2023	J. Hill	2.2	Reviewed Mar-23 MOR for weekly 5/3 UCC update.
5/1/2023	M. Galfus	2.1	Reviewed the latest 5/3 weekly report to be presented to the Committee.
5/1/2023	Z. Barandi	1.8	Continued to update UCC presentation to be presented on 5/3 to provide liquidity and operations update.
5/1/2023	J. Cooperstein	1.8	Created accounting summary slides for weekly 5/3/23 UCC presentation.
5/1/2023	G. Beaulieu	1.8	Drafted slide detailing March Monthly Operating Report for 5/3/23 Committee presentation.
5/1/2023	C. Goodrich	1.8	Updated 5/3 Committee presentation regarding MOR.
5/1/2023	J. Hill	1.7	Reviewed setoff analysis for the weekly 5/3 UCC update.
5/1/2023	G. Beaulieu	1.7	Revised excel table for March Monthly Operating Report slide of 5/3/23 Committee presentation.
5/1/2023	J. Hill	1.5	Reviewed intercompany transaction for case overview in the 5/3 UCC weekly presentation.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
5/1/2023	J. Cooperstein	1.4	Updated cash and liquidity summary slides for weekly 5/3/23 UCC presentation.
5/1/2023	C. Goodrich	1.3	Continued to update 5/3 Committee presentation regarding promissory note accounting.
5/1/2023	M. Galfus	1.2	Analyzed variances between the December and March Rule 2015 Report asset balances to be noted in the 5/3 weekly Committee report.
5/1/2023	E. Hengel	1.2	Edited recovery analysis section of 5/3 UCC presentation.
5/1/2023	M. Galfus	1.1	Analyzed variances between the February and March MOR's to be noted in the 5/3 weekly Committee report.
5/1/2023	C. Kearns	1.0	Held call with White & Case (P. Abelson), Houlihan Lokey (B. Geer) and Committee re: upcoming mediation and related issues.
5/1/2023	E. Hengel	1.0	Participated in call with White & Case (P. Abelson), Houlihan Lokey (B. Geer) and Committee to discuss mediation plan.
5/1/2023	G. Beaulieu	0.9	Incorporated discussed edits to liquidity analysis slides for 5/3/23 Committee presentation.
5/1/2023	D. Mordas	0.9	Prepared comments on the proposed Rule 1015 and monthly operating report slides for the 5/3 Committee report.
5/1/2023	J. Cooperstein	0.9	Updated Houlihan Lokey priority workstream tracker for weekly 5/3/23 UCC presentation.
5/1/2023	D. Mordas	0.9	Updated professionals fee forecast for the weekly 5/3 weekly UCC report.
5/1/2023	M. Galfus	0.8	Compared the March MOR results to the projected detail included in the Debtors' business plan to be included in the 5/3 weekly Committee report.
5/1/2023	M. Canale	0.8	Edited draft asset tracing slide for 5/3/23 UCC report.
5/1/2023	M. Galfus	0.8	Reviewed the executive summary to be included in the 5/3 weekly Committee report.
5/1/2023	G. Beaulieu	0.8	Revised slide detailing March Monthly Operating Report for 5/3/23 Committee presentation.
5/1/2023	E. Hengel	0.6	Edited MOR section of 5/3 UCC presentation.
5/1/2023	C. Goodrich	0.6	Reviewed 5/3 Committee report content relating to treatment of setoff with large commercial counterparty.
5/1/2023	G. Beaulieu	0.6	Reviewed progress of 5/3/23 Committee presentation.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
5/1/2023	E. Hengel	0.5	Edited 2015 section of 5/3 UCC presentation.
5/1/2023	E. Hengel	0.5	Edited cash/liquidity section of 5/3 UCC presentation.
5/1/2023	M. Renzi	0.5	Participated in portion of a call with White & Case (P. Abelson), Houlihan Lokey (B. Geer) and Committee to discuss case status including mediation approach.
5/1/2023	C. Goodrich	0.5	Prepared an agenda for the call with White & Case and Houlihan Lokey to cover important case topics.
5/1/2023	E. Hengel	0.5	Reviewed revised 5/3 UCC presentation.
5/1/2023	M. Renzi	0.5	Reviewed the prepared March monthly operating report slides for the 5/3 UCC presentation by BRG (M. Galfus).
5/1/2023	C. Goodrich	0.4	Edited cash flow slide in 5/3 Committee presentation.
5/1/2023	M. Canale	0.4	Participated in call with BRG (E. Hengel) to review UCC report for 5/3/23 meeting.
5/1/2023	E. Hengel	0.4	Participated in call with BRG (M. Canale) to discuss 5/3 UCC presentation.
5/1/2023	C. Kearns	0.4	Reviewed draft report for the 5/3 UCC meeting.
5/1/2023	L. Furr	0.4	Reviewed updated draft of UCC accounting slides for the 5/3 weekly UCC presentation.
5/1/2023	D. Mordas	0.4	Updated case overview report with new information from 5/2/23 Committee report.
5/1/2023	M. Galfus	0.3	Reviewed the latest control asset/client liability analysis using 4/28 pricing to be included in the 5/3 weekly Committee report.
5/2/2023	J. Hill	1.5	Reviewed promissory note accounting for the 5/3 UCC update.
5/2/2023	M. Renzi	1.3	Reviewed the finalized 5/3 UCC report for updates from White & Case and Houlihan Lokey.
5/2/2023	M. Galfus	1.2	Reviewed the outline for the 5/10 weekly report to be presented to the Committee.
5/2/2023	D. Mordas	0.8	Updated the illustrative case timeline from comments received from BRG (J. Hill).
5/2/2023	D. Mordas	0.4	Reviewed the illustrative timeline for the 5/3 UCC presentation.
5/2/2023	C. Kearns	0.3	Reviewed 5/3 UCC report for the 5/3 UCC meeting.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
5/3/2023	E. Hengel	2.4	Participated in 5/3 weekly call with White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, S. White).
5/3/2023	Z. Barandi	2.2	Summarized a large counterparty's motion to lift stay (Genesis docket #289) to be included in the 5/10 UCC presentation.
5/3/2023	M. Renzi	2.0	Participated in portion of 5/3 Committee Call with White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, S. White).
5/3/2023	M. Galfus	1.9	Summarized a large counterparty's motion to remove the Debtors' automatic stay and proceed with avoidance actions for the 5/10 weekly report.
5/3/2023	C. Kearns	1.8	Participated in portion of the 5/3 UCC call with White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, S. White) to discuss mediation preparation and current case issues.
5/3/2023	M. Galfus	1.4	Analyzed the Debtors' net loan balances with a related entity as a percentage of their historical AUM to be included in the 5/10 weekly UCC report.
5/3/2023	D. Mordas	1.2	Drafted skeleton presentation for the 5/10 UCC report.
5/3/2023	M. Galfus	1.1	Analyzed the Debtors' historical equity balances listed in their MORs for the 5/3 weekly UCC report.
5/3/2023	J. Wilson	1.1	Researched answer to Committee question re: balance sheet items in the 5/3/23 weekly Committee presentation.
5/3/2023	M. Canale	0.9	Reviewed case issues list in preparation for discussion with UCC on 5/3.
5/3/2023	C. Goodrich	0.8	Prepared comments on the accounting slides for the weekly 5/10 UCC report.
5/3/2023	M. Galfus	0.6	Reviewed historical balance sheet detail to quantify the Debtors' historical AUM to be presented in the 5/10 weekly UCC report.
5/3/2023	M. Galfus	0.4	Analyzed the non-debtor equity balances listed in the Mar-23 Rule 2015 Report for the 5/3 weekly UCC report.
5/3/2023	D. Mordas	0.2	Created intercompany slides for the 5/10 UCC presentation.
5/4/2023	J. Hill	2.8	Prepared analysis of intercompany loan activity and AUM for weekly 5/10 UCC presentation.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
5/4/2023	M. Galfus	2.6	Prepared bridge of the Debtors' reduction in assets under management from Mar-22 to Dec-22 to be included in the 5/10 weekly UCC report.
5/4/2023	M. Galfus	1.7	Reviewed historical balance sheet detail to quantify the Debtors' historical AUM to be presented in the 5/10 weekly UCC report.
5/4/2023	M. Galfus	0.9	Reviewed the non-debtor affiliate transfers that occurred with the one-year period prior to the petition date to be included in the 5/10 weekly UCC report.
5/5/2023	J. Hill	2.9	Prepared analysis on a large counterparty's claims for weekly 5/10 UCC presentation.
5/5/2023	M. Galfus	2.2	Prepared bridge of the control asset coverage ratio from 1/19 to 5/5 to be included in the 5/10 weekly UCC report.
5/5/2023	J. Wilson	2.0	Reviewed slides in the weekly Committee presentation to be shared 5/10/23.
5/5/2023	J. Hill	1.8	Continued to prepare analysis on a large counterparty's claims for weekly 5/10 UCC presentation.
5/5/2023	M. Galfus	1.6	Summarized the latest sale process update from Moelis to be included in the 5/10 weekly UCC report.
5/5/2023	J. Wilson	1.4	Continued to review slides in the weekly Committee presentation to be shared 5/10/23.
5/5/2023	D. Mordas	0.9	Created sales process slides for the 5/10 UCC weekly presentation.
5/5/2023	M. Galfus	0.9	Updated the coin analysis with 5/5 pricing detail to be included in the 5/10 weekly UCC report.
5/5/2023	M. Galfus	0.8	Reviewed the executive summary to be included in the 5/10 weekly UCC report.
5/5/2023	D. Mordas	0.3	Updated professional fee estimation slide for the 5/10 UCC weekly presentation.
5/5/2023	D. Mordas	0.3	Updated sales process slides for the 5/10 UCC weekly presentation after comments.
5/5/2023	M. Galfus	0.3	Updated the coin analysis with 3/31 balance sheet detail to be included in the 5/10 weekly UCC report.
5/6/2023	C. Goodrich	1.3	Updated 5/10 UCC presentation slides regarding claims pool recoveries.
5/6/2023	J. Wilson	0.9	Prepared notes to be distributed to the Committee professionals on case updates.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
5/8/2023	M. Galfus	2.6	Confirmed consistency throughout the 5/10 weekly UCC report.
5/8/2023	J. Hill	2.6	Drafted slide for the 5/10 UCC weekly update on the modified sale process, per Debtors' Amended Process Timeline filing.
5/8/2023	J. Wilson	2.5	Reviewed slides in the weekly Committee presentation to be shared 5/10/23.
5/8/2023	C. Goodrich	2.4	Edited 5/10 Committee presentation slides regarding a large counterparty claims.
5/8/2023	D. Mordas	2.3	Drafted presentation slide for the 5/10 weekly UCC presentation re: a large counterparty claims.
5/8/2023	M. Galfus	2.3	Updated the control asset bridge to be included in the 5/10 weekly UCC report.
5/8/2023	C. Goodrich	1.8	Edited 5/10 Committee presentation regarding liquidity and asset coverage bridge.
5/8/2023	C. Goodrich	1.8	Edited 5/10 Committee presentation slides regarding sale process and a related entity's payables to Genesis.
5/8/2023	D. Mordas	1.4	Drafted deal slides for the 5/10 weekly Committee presentation.
5/8/2023	M. Renzi	1.4	Prepared comments on the updated slides regarding a large counterparty claims in the 5/10 UCC presentation.
5/8/2023	J. Cooperstein	1.3	Edited 5/10 weekly UCC presentation based on feedback provided by BRG Managing Directors.
5/8/2023	E. Hengel	1.3	Edited preference section of 5/10 UCC presentation.
5/8/2023	Z. Barandi	1.2	Updated UCC presentation to be presented on 5/10 to provide liquidity and operations update.
5/8/2023	M. Renzi	1.1	Prepared comments on the new sale process and related slides in the 5/10 UCC presentation.
5/8/2023	C. Kearns	0.9	Held call with White & Case (C. Shore, P. Abelson, G. Pesce, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, S. Burian) re: case status.
5/8/2023	C. Goodrich	0.9	Integrated additional edits to 5/10 Committee presentation from directors.
5/8/2023	M. Renzi	0.9	Participated in a discussion of case status with White & Case (C. Shore, P. Abelson, G. Pesce, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, S. Burian).

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
5/8/2023	M. Galfus	0.9	Updated the executive summary in the 5/10 weekly UCC report.
5/8/2023	E. Hengel	0.8	Edited liquidity section of 5/10 UCC presentation.
5/8/2023	D. Mordas	0.6	Corresponded with BRG (J. Cooperstein, M. Galfus) re: 5/10 weekly UCC report.
5/8/2023	M. Canale	0.6	Participated in portion of a UCC Advisors case status discussion with White & Case (C. Shore, P. Abelson, G. Pesce, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, S. Burian).
5/8/2023	E. Hengel	0.5	Edited recovery analysis section of 5/10 UCC presentation.
5/8/2023	J. Wilson	0.5	Prepared outline of slide for the weekly Committee presentation to be shared 5/10/23 summarizing the Debtors' financial position throughout 2022.
5/8/2023	C. Kearns	0.5	Reviewed 5/10 draft report for 5/10 UCC meeting.
5/8/2023	E. Hengel	0.5	Reviewed revised 5/10 UCC presentation.
5/8/2023	D. Mordas	0.4	Corresponded with BRG (Z. Barandi re: 5/10 weekly UCC report.
5/9/2023	D. Mordas	2.1	Analyzed a certain entity's subsidiary for updates on the 5/17 weekly report.
5/9/2023	M. Canale	1.0	Reviewed the 5/10 weekly UCC presentation in preparation for the 5/10 UCC meeting.
5/9/2023	C. Goodrich	0.8	Reviewed updated 5/10 UCC presentation regarding the White & Case additions.
5/9/2023	G. Beaulieu	0.8	Revised framework of Committee presentation for future reports.
5/9/2023	C. Goodrich	0.6	Edited analysis relating to intercompany loan payables included in 5/10 Committee presentation as compared to Monthly Operating Report in order to isolate sources of variance.
5/9/2023	E. Hengel	0.6	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss May Maturity treatment.
5/9/2023	M. Renzi	0.6	Participated in discussion of case status and May 2023 maturities for a related entity with White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
5/9/2023	C. Goodrich	0.6	Participated in discussion of case status and May 2023 maturities for a related entity with White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
5/9/2023	C. Kearns	0.6	Reviewed report for 5/10 Committee meeting.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
5/9/2023	M. Renzi	0.6	Reviewed the updated slides from White & Case that was included in the 5/10 weekly Committee presentation.
5/9/2023	C. Goodrich	0.6	Updated 5/10 Committee presentation relating to balances owed from a related entity.
5/9/2023	E. Hengel	0.4	Reviewed updated 5/10 UCC presentation.
5/10/2023	M. Renzi	2.1	Participated in 5/10 Committee call with White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, S. White) to discuss forbearance approach, preferences, and other case issues.
5/10/2023	E. Hengel	2.1	Participated in weekly call with Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, S. White) re: May maturities and other case matters.
5/10/2023	C. Kearns	1.4	Participated in portion of the Committee call with White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, S. White) re: next steps with a related entity's scheduled debt payments and other matters.
5/10/2023	M. Galfus	0.9	Edited the 5/17 weekly report outline to be presented to the UCC.
5/10/2023	D. Mordas	0.8	Created the framework of the 5/17 Committee report.
5/10/2023	C. Goodrich	0.8	Participated in communications sub-committee call with a certain UCC member, White & Case (A. Parra Criste), and Houlihan Lokey (D. Cumming).
5/10/2023	M. Canale	0.8	Reviewed Genesis crypto security protocols ahead of status meeting with Advisors and UCC to review case status and strategy.
5/10/2023	Q. Liu	0.6	Reviewed 5/10 weekly Committee presentation for relevant tax information.
5/10/2023	Z. Barandi	0.4	Reviewed initial draft of UCC presentation to be presented on 5/17.
5/11/2023	C. Goodrich	1.6	Updated 5/17 UCC presentation slides relating to recovery sensitivity analysis.
5/11/2023	G. Beaulieu	0.9	Created slide on the impact of setoffs/May Maturities payment on creditor recoveries for 5/17/23 Committee presentation.
5/11/2023	Z. Barandi	0.4	Reviewed revised draft of UCC presentation to be presented on 5/17.
5/12/2023	M. Renzi	2.5	Participated in call regarding potential forbearance, status of a related entity with Committee members, White & Case (P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming, S. White).

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
5/12/2023	E. Hengel	2.5	Participated in update call with White & Case (P. Abelson, A. Parra Criste, M. Meises), Houlihan Lokey (B. Geer, D. Cumming, S. White) and UCC to discuss conversation with Weil.
5/12/2023	D. Mordas	1.6	Created slide for the 5/17 Committee presentation re: a large counterparty's claims against GGCI.
5/12/2023	C. Goodrich	1.6	Incorporated additional feedback to intercompany slides included in 5/17 Committee presentation.
5/12/2023	G. Koutouras	1.5	Participated in debrief call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
5/12/2023	C. Kearns	1.5	Participated in portion of a Committee call with White & Case (P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming, S. White) to debrief after Weil presentation re: a related entity's legal position.
5/12/2023	J. Cooperstein	1.5	Updated cash and liquidity presentation slides for week ending 5/5 for the 5/17 weekly UCC presentation.
5/12/2023	M. Galfus	1.4	Updated the control asset coverage analysis with 5/12 coin pricing to be included in the 5/17 weekly UCC report.
5/12/2023	D. Mordas	1.3	Created slide for the 5/17 Committee presentation re: update on a certain subsidiary.
5/12/2023	C. Goodrich	1.3	Edited executive summary section of 5/17 Committee presentation.
5/12/2023	C. Goodrich	1.3	Prepared outline of 5/17 Committee presentation content relating to a certain subsidiary.
5/12/2023	M. Renzi	0.9	Reviewed the initial draft of the 5/17 UCC report.
5/12/2023	M. Galfus	0.9	Updated the control asset bridge broken down by coin to be included in the 5/17 weekly UCC report.
5/12/2023	C. Goodrich	0.8	Edited the controlled asset weekly balance analysis for the 5/17 UCC presentation.
5/12/2023	C. Goodrich	0.6	Edited intercompany slides included in 5/17 Committee presentation.
5/12/2023	G. Beaulieu	0.6	Revised slide illustrating creditor recovery scenarios for 5/17/23 Committee presentation.
5/12/2023	M. Renzi	0.5	Participated in portion of a call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss next steps in communicating with Debtors with respect to Committee's position on mediation, forbearance, and next steps.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
5/12/2023	D. Mordas	0.4	Corresponded with BRG (M. Galfus, J. Cooperstein) re: 5/17 Committee report.
5/12/2023	M. Galfus	0.4	Updated the control asset weekly balance analysis to be included in the 5/17 weekly UCC report.
5/12/2023	C. Kearns	0.3	Participated in portion of a call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to debrief after Committee call re: next steps with a related entity.
5/12/2023	M. Galfus	0.3	Updated the executive summary for the 5/17 weekly UCC report.
5/14/2023	C. Goodrich	2.3	Developed 5/17 Committee presentation for intercompany collections risk.
5/15/2023	J. Hill	2.3	Drafted setoff analysis slides for 5/17 UCC weekly update.
5/15/2023	J. Wilson	2.3	Reviewed coin analysis slides in the weekly Committee presentation to be shared 5/17/23.
5/15/2023	J. Wilson	2.2	Updated slides in the weekly Committee presentation to be shared 5/17/23.
5/15/2023	M. Galfus	2.1	Prepared bridge of the pre- and post-setoff control asset/client liability balance sheets to be included in the 5/17 weekly UCC report.
5/15/2023	J. Wilson	1.9	Reviewed setoff analysis slides in the weekly Committee presentation to be shared 5/17/23.
5/15/2023	J. Hill	1.8	Reviewed subsidiary data to include in the 5/17 UCC weekly update.
5/15/2023	D. Mordas	1.6	Drafted slides re: a certain subsidiary for the 5/17 UCC presentation.
5/15/2023	C. Goodrich	1.6	Integrated additional edits to 5/17 Committee presentation from directors.
5/15/2023	C. Goodrich	1.5	Reviewed all 5/17 Committee presentation slides.
5/15/2023	M. Galfus	1.4	Analyzed the Debtors' control asset coverage net of setoff mechanism to be included in the 5/17 weekly UCC report.
5/15/2023	M. Renzi	1.4	Prepared comments on the Debtors' asset bridge, subsidiary diligence and intercompany collection risks for the 5/17 UCC report.
5/15/2023	M. Galfus	1.4	Reviewed the control asset bridge broken down by coin to be included in the 5/17 weekly UCC report.
5/15/2023	C. Goodrich	1.3	Edited slides related to operating performance of a certain subsidiary in 5/17 Committee presentation.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
5/15/2023	M. Galfus	1.3	Reviewed the response to a question from a UCC member to include related detail in the 5/17 weekly UCC report.
5/15/2023	J. Wilson	1.2	Analyzed a potential case scenario for inclusion in the weekly Committee presentation to be shared 5/17/23.
5/15/2023	C. Goodrich	1.1	Developed side-by-side of deal/ no deal scenarios for presentation to Committee on 5/16.
5/15/2023	C. Goodrich	1.1	Edited cash flow slides in 5/17 Committee presentation.
5/15/2023	E. Hengel	1.1	Prepared comments on the 5/17 UCC report regarding the setoff analysis, liquidity slides, and summary of a certain subsidiary.
5/15/2023	M. Galfus	1.1	Reviewed the executive summary to be included in the 5/17 weekly UCC report.
5/15/2023	D. Mordas	0.9	Drafted deal scenario slides for the 5/17 weekly Committee presentation.
5/15/2023	C. Kearns	0.9	Reviewed report for 5/17 Committee meeting.
5/15/2023	M. Canale	0.8	Reviewed draft UCC weekly status update report for 5/24/23 to provide comments.
5/15/2023	D. Mordas	0.8	Updated 5/17 Committee report re: professional fee estimation.
5/15/2023	Z. Barandi	0.8	Updated UCC presentation to be presented on 5/17 to provide liquidity and operations update.
5/15/2023	M. Galfus	0.7	Reviewed control asset/client liability slides included in the 5/17 weekly UCC report.
5/15/2023	D. Mordas	0.7	Updated the 5/17 weekly Committee report re: Intercompany collection.
5/15/2023	M. Renzi	0.6	Edited the executive summary for the 5/17 UCC report.
5/15/2023	G. Beaulieu	0.6	Revised slide illustrating creditor recovery scenarios for 5/17/23 Committee presentation.
5/15/2023	D. Mordas	0.6	Updated slides and fee tracker for the 5/17 weekly Committee report after comments.
5/15/2023	E. Hengel	0.4	Attended call with White & Case (C. West, P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, R. Malik, B. Kehoe) to discuss recovery under potential scenarios post-mediation.
5/15/2023	D. Mordas	0.4	Corresponded with BRG (M. Galfus, G. Beaulieu) re: 5/17 Committee report.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
5/15/2023	C. Kearns	0.4	Held status call with White & Case (C. West, P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, R. Malik, B. Kehoe) before call with a related entity.
5/15/2023	M. Renzi	0.4	Participated in UCC Advisors discussion with White & Case (C. West, P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, R. Malik, B. Kehoe).
5/16/2023	J. Hill	2.9	Created pro forma non-Debtor entity liquidity analysis based on data room documents for the weekly 5/17 UCC presentation.
5/16/2023	M. Renzi	1.6	Participated in meeting with Committee, White & Case (C. Shore, C. West, P. Abelson) and Houlihan Lokey (B. Geer, D. Cumming, S. White) re: a related entity's loans and next steps.
5/16/2023	E. Hengel	1.6	Participated in meeting with Committee, White & Case (C. Shore, C. West, P. Abelson) and Houlihan Lokey (B. Geer, D. Cumming, S. White) re: intercompany loans and potential deal constructs.
5/16/2023	C. Kearns	1.3	Participated in portion of a call with the Committee White & Case (C. Shore, C. West, P. Abelson) and Houlihan Lokey (B. Geer, D. Cumming, S. White) to discuss a related entity's debt status and related potential alternatives.
5/16/2023	G. Beaulieu	1.1	Drafted slide summarizing a subsidiary for 5/24 Committee presentation.
5/16/2023	M. Canale	0.9	Reviewed the 5/17 weekly UCC presentation provided by White & Case for any asset tracing issues.
5/16/2023	C. Goodrich	0.8	Reviewed the 5/24 UCC report regarding additional slides from White & Case.
5/16/2023	M. Renzi	0.8	Reviewed the updated slides from White & Case that was included in the 5/17 weekly Committee presentation.
5/16/2023	M. Galfus	0.7	Reviewed the pre- and post-setoff bridge analysis to be included in the 5/24 weekly UCC report.
5/16/2023	M. Galfus	0.6	Reviewed the outline for the 5/24 weekly UCC report.
5/16/2023	Z. Barandi	0.4	Reviewed initial draft of UCC presentation to be presented on 5/24.
5/16/2023	C. Kearns	0.4	Reviewed report for the Committee re: a related entity's debt issues.
5/16/2023	G. Beaulieu	0.4	Revised slide summarizing a certain subsidiary for 5/24 Committee presentation.
5/17/2023	J. Hill	2.8	Drafted cash and coin report analysis slides for the weekly 5/24 UCC update.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
5/17/2023	M. Renzi	2.1	Participated in meeting with UCC and advisors to discuss case status updates including White & Case (P. Abelson), Houlihan Lokey (B. Geer, D. Cumming) and members of UCC.
5/17/2023	E. Hengel	1.9	Participated in portion of weekly call with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer, D. Cumming) re: case status.
5/17/2023	J. Hill	1.8	Drafted slides for the 5/24 weekly UCC update on the a large counterparty's repayment and collateral package.
5/17/2023	Z. Barandi	1.6	Reviewed various documents re: GAP to be included in UCC presentation to be presented on 5/24.
5/17/2023	C. Kearns	1.3	Participated in portion of call with the Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer, D. Cumming) to discuss case update and proposed terms for possible forbearance with a related entity.
5/17/2023	J. Hill	1.2	Analyzed the UCC counterproposal to summarize findings for the 5/24 UCC weekly update.
5/17/2023	C. Goodrich	1.0	Developed initial outline of 5/24 Committee presentation.
5/17/2023	J. Hill	0.6	Drafted cash flow analysis slides for the weekly 5/24 UCC presentation.
5/17/2023	C. Goodrich	0.6	Refined outline of 5/24 Committee presentation.
5/17/2023	Z. Barandi	0.6	Reviewed revised draft of UCC presentation to be presented on 5/24.
5/17/2023	J. Wilson	0.5	Created outline of the 5/24/23 weekly Committee presentation.
5/17/2023	E. Hengel	0.5	Participated in communications call with Committee members and White & Case (G. Pesce, A. Parra Criste).
5/18/2023	G. Beaulieu	2.8	Drafted GAP Debtor overview slide for 5/24/23 Committee presentation.
5/18/2023	C. Goodrich	1.7	Updated slides relating to recovery scenarios for 5/24 Committee presentation.
5/18/2023	D. Mordas	1.2	Created skeleton report for the 5/24 weekly UCC report.
5/18/2023	M. Galfus	1.1	Reviewed details related to slashing insurance to be included in the 5/24 weekly UCC report.
5/18/2023	M. Galfus	0.9	Reviewed detail related to liquid staking derivatives to be included in the 5/24 weekly UCC report.
5/18/2023	M. Galfus	0.6	Drafted slide for the post-setoff GAP coin analysis to be included in the 5/24 weekly UCC report.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
5/18/2023	D. Mordas	0.6	Drafted slide on the sale process for non-debtor affiliates for recoveries to the estate for the 5/24 UCC presentation.
5/18/2023	G. Beaulieu	0.6	Reviewed GAP Debtor overview slide for 5/24/23 Committee presentation.
5/18/2023	M. Galfus	0.6	Reviewed the executive summary for the 5/24 weekly UCC report.
5/18/2023	D. Mordas	0.5	Edited presentation slides on a certain subsidiary for the 5/24 weekly UCC report.
5/18/2023	Z. Barandi	0.5	Reviewed various documents re: GAP to be included in UCC presentation to be presented on 5/24.
5/18/2023	M. Renzi	0.4	Participated in call with the Committee, White & Case (G. Pesce) and Houlihan Lokey (S. Burian) to discuss case strategy.
5/18/2023	M. Canale	0.4	Participated in meeting with UCC, White & Case (G. Pesce) and Houlihan Lokey (S. Burian) to discuss workstream status.
5/18/2023	C. Goodrich	0.4	Reviewed coin coverage analysis for 5/24 Committee presentation.
5/18/2023	G. Beaulieu	0.4	Revised GAP Debtor overview slide for 5/24/23 Committee presentation.
5/18/2023	D. Mordas	0.2	Reviewed 5/24 UCC presentation slides on a certain non-Debtor.
5/19/2023	J. Wilson	1.8	Reviewed coin analysis slides in the 5/24/23 weekly Committee presentation.
5/19/2023	E. Hengel	1.3	Edited 5/24 UCC report.
5/19/2023	G. Beaulieu	1.1	Revised slides detailing slides summarizing impact of staking and associated risks for 5/24/23 Committee presentation.
5/19/2023	C. Goodrich	1.0	Prepared comments on 5/24 Committee presentation regarding sale process update.
5/19/2023	D. Mordas	0.9	Created slide for the sale process bids for the 5/24 weekly Committee report.
5/19/2023	M. Renzi	0.8	Prepared comments on the initial draft of the 5/24 Committee presentation regarding included slides.
5/19/2023	M. Galfus	0.8	Reviewed the executive summary for the 5/24 weekly UCC report.
5/19/2023	M. Renzi	0.4	Reviewed the initial draft of the 5/24 UCC report.
5/19/2023	Z. Barandi	0.2	Reviewed updated version of UCC presentation to be presented on 5/24.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
5/22/2023	J. Cooperstein	2.6	Updated weekly 5/24/23 UCC presentation slides based on feedback from BRG Managing Directors.
5/22/2023	J. Hill	2.2	Reviewed the potential downside to staking coins for 5/24 Committee presentation.
5/22/2023	J. Wilson	2.0	Reviewed slides in the weekly Committee presentation to be delivered 5/24/23.
5/22/2023	J. Wilson	1.8	Continued to review slides in the weekly Committee presentation to be delivered 5/24/23.
5/22/2023	J. Hill	1.8	Updated the coin staking analysis for the 5/24 Committee presentation.
5/22/2023	D. Mordas	1.7	Edited the valuation of a subsidiary for the 5/24 weekly Committee report.
5/22/2023	D. Mordas	1.5	Summarized the bids for certain non-debtor entities for the 5/24 Committee report.
5/22/2023	E. Hengel	1.3	Edited staking section of 5/24 UCC presentation.
5/22/2023	E. Hengel	1.2	Edited asset sale section of 5/24 UCC presentation.
5/22/2023	C. Goodrich	1.2	Edited slides regarding claims for 5/24 Committee presentation.
5/22/2023	M. Renzi	1.1	Prepared comments on the 5/24 UCC report regarding variance reporting, claims bar date information, and the staking opinion.
5/22/2023	G. Beaulieu	1.1	Reviewed staking impact slides for 5/24/23 Committee presentation.
5/22/2023	M. Galfus	1.1	Reviewed the executive summary for the 5/24 weekly UCC report.
5/22/2023	Z. Barandi	1.1	Updated UCC presentation to be presented on 5/24 to provide liquidity and operations update.
5/22/2023	J. Cooperstein	0.9	Created sale process update slide for weekly 5/24/23 UCC presentation.
5/22/2023	M. Renzi	0.9	Reviewed the circulated presentation by White & Case (A. Parra Criste) for the 5/23 UCC meeting regarding deal proposals and forbearance.
5/22/2023	D. Mordas	0.8	Drafted summary slides on a certain subsidiary for the 5/24 weekly Committee report.
5/22/2023	E. Hengel	0.8	Edited business plan review included in the 5/24 UCC presentation.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
5/22/2023	D. Mordas	0.8	Edited the 5/24 weekly UCC report from comments from BRG (E. Hengel, C. Goodrich).
5/22/2023	M. Galfus	0.8	Reviewed the scenario analysis slides for the 5/24 weekly UCC report.
5/22/2023	M. Renzi	0.8	Reviewed the staking, a subsidiary, and sale process slides for the 5/24 UCC report.
5/22/2023	E. Hengel	0.7	Edited liquidity section of 5/24 UCC presentation.
5/22/2023	M. Galfus	0.6	Reviewed staking overview slides for the 5/24 weekly UCC report.
5/22/2023	E. Hengel	0.5	Reviewed rough draft of 5/24 UCC presentation.
5/22/2023	G. Beaulieu	0.5	Revised excel chart for GAP Debtor overview slide for 5/24/23 Committee presentation.
5/22/2023	C. Kearns	0.4	Reviewed 5/24 UCC report for Committee meeting re: issues with a related entity.
5/22/2023	E. Hengel	0.4	Reviewed final draft of 5/24 UCC presentation.
5/22/2023	C. Kearns	0.4	Reviewed outline of report for 5/24 Committee meeting.
5/22/2023	M. Galfus	0.4	Reviewed sale process update slides for the 5/24 weekly UCC report.
5/22/2023	D. Mordas	0.3	Corresponded with BRG (M. Galfus Z. Barandi) re: 5/24 Committee report.
5/23/2023	E. Hengel	1.3	Participated in call with UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss forbearance and term sheet.
5/23/2023	M. Canale	0.9	Participated in portion of UCC meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss revised settlement proposal and case issues.
5/23/2023	M. Renzi	0.9	Participated in portion of UCC meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss settlement and case issues.
5/23/2023	C. Kearns	0.4	Reviewed 5/24 report for the 5/24 UCC meeting.
5/24/2023	M. Galfus	2.9	Compared scheduled versus filed claims for the claims reconciliation analysis to be included in the 5/31 weekly report.
5/24/2023	M. Galfus	2.2	Continued to compare scheduled versus filed claims for the claims reconciliation analysis to be included in the 5/31 weekly report.
5/24/2023	C. Kearns	1.1	Held call with the UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss case status including forbearance.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
5/24/2023	M. Renzi	1.1	Participated in call with UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: term sheet, forbearance and case status.
5/24/2023	E. Hengel	1.1	Participated in call with UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss forbearance, term sheet and other case matters.
5/24/2023	C. Kearns	0.9	Reviewed report for the UCC meeting re: liquidity, staking, initial sofa analysis and other matters.
5/24/2023	Z. Barandi	0.4	Reviewed initial draft of UCC presentation to be presented on 5/31.
5/25/2023	M. Galfus	2.9	Compared scheduled versus filed claims for the claims reconciliation analysis to be included in the 5/31 weekly report.
5/25/2023	M. Galfus	2.2	Analyzed a large counterparty's filed claim for the claims reconciliation analysis to be included in the 5/31 weekly UCC report.
5/25/2023	M. Galfus	2.1	Analyzed a counterparty's filed claim for the claims reconciliation analysis to be included in the 5/31 weekly UCC report.
5/25/2023	M. Galfus	1.8	Analyzed a large counterparty's filed claim for the claims reconciliation analysis to be included in the 5/31 weekly UCC report.
5/25/2023	M. Galfus	1.7	Continued to compare scheduled versus filed claims for the claims reconciliation analysis to be included in the 5/31 weekly report.
5/25/2023	M. Galfus	1.1	Analyzed a large counterparty adjustment for the filed to pro forma claims bridge to be included in the 5/31 weekly UCC report.
5/25/2023	J. Wilson	0.6	Reviewed weekly Committee presentation outline for the 5/31/23 meeting.
5/25/2023	M. Renzi	0.5	Participated in meeting with White & Case (G. Pesce) and Houlihan Lokey (B. Geer) to discuss results from meeting with SteerCo.
5/26/2023	Z. Barandi	2.9	Analyzed a large counterparty's filed claims to be included in the claims reconciliation section of the 5/31 UCC report.
5/26/2023	M. Galfus	2.4	Updated the claims reconciliation analysis to be included in the 5/31 weekly UCC report.
5/26/2023	M. Galfus	1.9	Analyzed a large counterparty claims adjustment for the filed to pro forma claims bridge to be included in the 5/31 weekly UCC report.
5/26/2023	J. Wilson	1.9	Reviewed claims analysis slides in the weekly Committee presentation to be presented on 5/31/23.
5/26/2023	M. Galfus	1.4	Analyzed a counterparty's adjustment for the filed to pro forma claims bridge to be included in the 5/31 weekly UCC report.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
5/26/2023	M. Galfus	1.3	Prepared bridge of the total filed claims to a pro forma claims pool to be included in the 5/31 weekly UCC report.
5/26/2023	J. Cooperstein	1.3	Updated Genesis liquidity summary for weekly 5/31 UCC presentation.
5/26/2023	Z. Barandi	1.1	Analyzed a counterparty's filed claims to be included in the claims reconciliation section of the 5/31 UCC report.
5/26/2023	G. Beaulieu	0.8	Drafted sale process slide for 5/31/23 Committee presentation.
5/26/2023	C. Goodrich	0.8	Edited slides regarding bar date claims for the 5/31 Committee presentation.
5/26/2023	M. Renzi	0.8	Updated the executive summary for the 5/31 UCC report.
5/26/2023	Z. Barandi	0.5	Reviewed revised draft of UCC presentation to be presented on 5/31.
5/26/2023	G. Beaulieu	0.4	Incorporated edits for sale process slide for 5/31/23 Committee presentation.
5/27/2023	M. Galfus	1.2	Analyzed a large counterparty's adjustment for the filed to pro forma claims bridge to be included in the 5/31 weekly UCC report.
5/27/2023	E. Hengel	0.6	Edited cash/liquidity pages of 5/31 UCC presentation in advance of distribution.
5/28/2023	Z. Barandi	2.7	Analyzed a large counterparty's filed claims to be included in the claims reconciliation section of the 5/31 UCC report.
5/28/2023	M. Galfus	2.3	Analyzed a counterparty's adjustment for the filed to pro forma claims bridge to be included in the 5/31 weekly UCC report.
5/28/2023	M. Galfus	2.1	Analyzed a large counterparty's adjustment for the filed to pro forma claims bridge to be included in the 5/31 weekly UCC report.
5/28/2023	E. Hengel	1.9	Edited 5/31 UCC presentation in advance of distribution.
5/28/2023	M. Galfus	1.3	Updated the claims reconciliation analysis slides to be included in the 5/31 weekly UCC report.
5/29/2023	M. Galfus	2.9	Analyzed adjustments made to the claims reconciliation analysis to be included in the 5/31 weekly UCC report.
5/29/2023	J. Wilson	2.3	Reviewed non-claims analysis slides in the weekly Committee presentation to be presented 5/31/23.
5/29/2023	M. Galfus	1.9	Updated the bridge from the filed claims to the pro forma claims pool for claims reconciliation to be included in the 5/31 weekly UCC report.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
5/29/2023	M. Galfus	1.8	Updated the claims reconciliation slides to be included in the 5/31 weekly UCC report.
5/29/2023	M. Galfus	1.7	Continued to analyze the adjustments made to the claims reconciliation analysis to be included in the 5/31 weekly UCC report.
5/29/2023	E. Hengel	1.6	Edited claims slides in advance of 5/31 UCC presentation distribution.
5/29/2023	J. Cooperstein	1.5	Edited draft of weekly 5/31/23 UCC presentation slides based on feedback from BRG (E. Hengel).
5/29/2023	J. Wilson	1.3	Drafted slides for the weekly Committee presentation on 5/31/23.
5/29/2023	M. Renzi	1.3	Prepared comments on the 5/31 UCC report regarding bar date claims reconciliation and preliminary liquidity estimates of a related entity.
5/29/2023	E. Hengel	0.7	Edited asset sale slides in advance of 5/31 UCC presentation distribution.
5/29/2023	D. Mordas	0.6	Updated the professional fee estimation for the 5/31 weekly Committee report.
5/29/2023	E. Hengel	0.5	Edited cash/liquidity slides in advance of 5/31 UCC presentation distribution.
5/29/2023	C. Kearns	0.5	Reviewed draft report for upcoming sessions with the UCC and the AHG re: discussions with a related entity and analysis.
5/29/2023	D. Mordas	0.4	Corresponded with BRG (J. Wilson, C. Goodrich) regarding the 5/31 weekly Committee report re: professional fee estimation.
5/29/2023	J. Hill	0.4	Updated the cash flow analysis for the 5/31 weekly UCC presentation.
5/29/2023	D. Mordas	0.2	Corresponded with BRG (J. Cooperstein) regarding the 5/31 weekly Committee report.
5/29/2023	C. Kearns	0.2	Emailed with White & Case (C. Shore) re: ongoing discussions with a related entity.
5/30/2023	J. Cooperstein	1.6	Drafted summary presentation slide for the 6/1 UCC report to reflect sale process updates from Moelis.
5/30/2023	M. Galfus	1.6	Incorporated adjustments to the claims reconciliation bridge to the pro forma claims pool to be included in the 5/31 weekly UCC report.
5/30/2023	J. Cooperstein	1.6	Summarized large Genesis counterparty historical activity for weekly 5/31/23 UCC presentation.
5/30/2023	J. Wilson	1.5	Updated claims analysis slides included in the weekly Committee presentation to be shared 5/31/23.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
5/30/2023	M. Galfus	0.9	Summarized the top 15 filed claims to be included in the 6/7 weekly UCC report.
5/30/2023	M. Galfus	0.7	Reviewed the executive summary to be included in the 5/31 weekly UCC report.
5/30/2023	G. Beaulieu	0.7	Revised notes from 5/30 call with UCC group.
5/30/2023	M. Galfus	0.7	Updated the claims reconciliation slides based on the quantification of ta certain counterparty's claim for the 5/31 weekly UCC report.
5/30/2023	J. Hill	0.6	Reviewed the weekly 5/31 UCC update deliverable.
5/30/2023	M. Galfus	0.6	Updated the filed claims overview for the updated claims pool to be included in the 5/31 weekly UCC report.
5/30/2023	J. Wilson	0.5	Created outline for additional weekly Committee presentation slides to be shared 5/31/23.
5/31/2023	Z. Barandi	2.8	Reconciled proofs of claim 301-350 for the claims reconciliation to be included in the 6/7 weekly UCC report.
5/31/2023	Z. Barandi	2.6	Reconciled proofs of claim 351-400 for the claims reconciliation to be included in the 6/7 weekly UCC report.
5/31/2023	C. Kearns	2.0	Participated in 5/31 Committee call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: claims analysis and other matters.
5/31/2023	M. Renzi	2.0	Participated in status update call with UCC members White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
5/31/2023	E. Hengel	1.4	Participated in a portion call with UCC, White & Case (P. Abelson), Houlihan Lokey (B. Geer) to discuss forbearance, term sheet and other case items.
5/31/2023	E. Hengel	0.6	Participated in the 5/31 weekly communications sub-committee update call with UCC, White & Case (G. Pesce, A. Parra Criste) and Houlihan Lokey (D. Cumming).
5/31/2023	Z. Barandi	0.4	Reviewed initial draft of UCC presentation to be presented on 6/7.
5/31/2023	C. Kearns	0.4	Reviewed report for the 5/31 UCC meeting including preliminary claims analysis.
5/31/2023	C. Kearns	0.2	Held call with White & Case (P. Abelson) to debrief after the call with the Special Committee.
<b>Task Code Total Hours</b>		<b>413.2</b>	

**10. Recovery/ SubCon/ Lien Analysis**

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
5/2/2023	G. Beaulieu	1.7	Performed comparative analysis on deal scenarios and associated recovery percentages.
5/2/2023	G. Beaulieu	1.4	Revised excel analysis on deal scenarios and associated recovery percentages.
5/2/2023	M. Renzi	0.6	Analyzed the total proceed from the internally prepared schedule for a related entity.
5/2/2023	G. Beaulieu	0.3	Created report detailing deal scenarios and associated recovery percentages.
5/3/2023	A. Cowie	2.6	Analyzed revised recovery model reflecting mediation settlement scenarios.
5/5/2023	Z. Barandi	0.5	Analyzed custody variance for week ended 4/28.
5/8/2023	J. Hill	2.7	Continued to analyze a related entity's coin mining capacity to assess value in securities as presented in Restructuring Term Sheet.
5/8/2023	C. Goodrich	2.7	Reviewed loan tape activity in regard to setoff.
5/8/2023	C. Goodrich	2.4	Continued to review loan tape activity in regard to setoff.
5/8/2023	G. Beaulieu	1.9	Analyzed data related to certain token price and collateral posted to Genesis.
5/8/2023	J. Cooperstein	1.8	Analyzed newly provided Debtor related wallet addresses.
5/8/2023	C. Goodrich	0.8	Prepared comments on the coin mining slides for the 5/10 UCC report prepared by BRG (J. Hill, D. Mordas) for impact to the Debtors' recoveries.
5/8/2023	G. Beaulieu	0.7	Performed research on certain token history and pricing.
5/8/2023	G. Beaulieu	0.6	Created Excel table illustrating trends in certain collateral posted.
5/9/2023	J. Wilson	2.9	Summarized transaction volume analyses for a report to present to White & Case.
5/9/2023	M. Galfus	2.8	Reviewed the setoff mechanism related to loans and collateral in response to questions from a UCC member.
5/9/2023	A. Cowie	2.3	Analyzed creditor recoveries considering current Ad Hoc position as against mediation model.
5/10/2023	A. Cowie	1.8	Analyzed creditor recovery walk from initial settlement proposals through to current mediation offers.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
5/10/2023	M. Renzi	1.7	Analyzed the potential recoveries in scenarios where a related entity is unable to pay their current outstanding balance.
5/10/2023	M. Galfus	1.6	Analyzed a rollback of a large counterparty collateral broken down by coin per a request from Houlihan Lokey.
5/10/2023	J. Wilson	0.7	Reviewed roll forward analysis by coin for a specific counterparty.
5/10/2023	C. Goodrich	0.4	Reviewed D&O insurance policy.
5/11/2023	G. Beaulieu	2.7	Created excel table detailing impact of Setoffs /May Maturities payment on creditor recoveries.
5/11/2023	M. Galfus	1.7	Analyzed a rollback of a large counterparty collateral broken down by coin per a request from Houlihan Lokey.
5/11/2023	G. Beaulieu	1.7	Prepared chart in illustrating impact of set-offs/May Maturities payment on creditor recoveries.
5/11/2023	C. Goodrich	1.3	Analyzed bridge of asset values from Petition Date to current values.
5/11/2023	M. Renzi	0.7	Analyzed the GGC recoveries from affiliates and where they originated.
5/11/2023	C. Goodrich	0.7	Refined post-setoff coin coverage analysis.
5/11/2023	C. Goodrich	0.6	Analyzed control assets coverage as of 5/12 pricing.
5/11/2023	Z. Barandi	0.5	Analyzed custody variance for week ended 5/5.
5/12/2023	C. Kearns	1.5	Reviewed issues and exit paths re: scenarios of a related entity.
5/12/2023	M. Renzi	1.1	Analyzed the potential impact on recoveries if Grayscale became an ETF.
5/12/2023	C. Goodrich	0.6	Updated litigation scenario recovery sensitivity analysis.
5/15/2023	J. Hill	2.9	Analyzed the four recoveries under certain deal scenarios requested by a UCC member.
5/15/2023	G. Beaulieu	2.9	Reviewed excel analysis on impact of setoffs on recovery percentages.
5/15/2023	J. Cooperstein	2.8	Created scenario analysis for UCC to estimate creditor recoveries.
5/15/2023	J. Cooperstein	2.7	Continued to update scenario analysis for UCC to estimate creditor recoveries.
5/15/2023	J. Hill	1.8	Reviewed the unsecured recoveries under alternate scenarios, as requested by UCC.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
5/15/2023	J. Cooperstein	1.7	Analyzed additional scenarios to creditor recovery analysis based on comments from BRG Managing Directors.
5/15/2023	J. Hill	1.7	Continued to analyze the four recoveries under certain deal scenarios requested by a UCC member.
5/15/2023	G. Beaulieu	1.2	Continued to review excel analysis on impact of setoffs on recovery percentages.
5/15/2023	J. Wilson	1.1	Updated analysis summarizing accounting entries to send to BRG (P. Noring).
5/15/2023	J. Wilson	0.5	Prepared recovery scenario analysis in response to a Committee request.
5/16/2023	J. Cooperstein	2.2	Updated UCC scenario analysis to reflect changes based on comments from BRG (E. Hengel).
5/16/2023	A. Cowie	1.7	Analyzed mediation settlement proposals estimated creditor recovery model.
5/16/2023	D. Mordas	1.6	Drafted a large counterparty's credit summary for review by the other UCC professionals.
5/16/2023	E. Hengel	1.2	Reviewed forbearance structure and potential impact to creditors.
5/16/2023	J. Cooperstein	1.1	Drafted presentation outline for updated UCC scenario analysis.
5/16/2023	D. Mordas	0.8	Researched current data in the data room to ensure non-repetitive information asked in the data request list.
5/16/2023	C. Kearns	0.6	Reviewed draft analysis of potential scenarios requested by Counsel.
5/16/2023	J. Wilson	0.5	Analyzed creditor recoveries under various potential case outcomes.
5/17/2023	J. Hill	2.9	Reviewed collateral package at a related entity from prior first lien facility for potential UCC counteroffer.
5/17/2023	J. Cooperstein	2.8	Created sensitivity analysis to assess recoveries for UCC strategic scenarios.
5/17/2023	D. Mordas	2.8	Drafted creditor scorecard for the recoveries of the creditors.
5/17/2023	Z. Barandi	2.6	Researched staking rewards for coins held by Genesis re: UCC's members suggestion of potentially staking coins.
5/17/2023	D. Mordas	2.5	Edited the creditors scorecard after input from BRG (J. Wilson).
5/17/2023	J. Cooperstein	2.5	Revised sensitivity analysis to assess recoveries for UCC strategic scenarios.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
5/17/2023	J. Wilson	2.1	Updated a coin staking analysis based on comments from BRG (E. Hengel).
5/17/2023	M. Galfus	1.9	Reviewed staking yields related to the Debtors' proof of stake coin holdings per a request from a UCC member.
5/17/2023	A. Cowie	1.8	Analyzed impact of forbearance scenarios on creditor recoveries in various settlement scenarios.
5/17/2023	J. Wilson	1.5	Updated a draft creditor scorecard based on comments from BRG (E. Hengel).
5/17/2023	C. Goodrich	1.2	Prepared comments on recoveries sensitivity analysis from BRG (J. Cooperstein).
5/17/2023	C. Goodrich	1.1	Reviewed control assets analysis updated for current coin prices.
5/17/2023	J. Hill	0.9	Continued to review collateral package at a related entity from prior first lien facility for potential UCC counteroffer.
5/17/2023	E. Hengel	0.9	Prepared comments on recovery analysis to BRG (J. Hill).
5/17/2023	J. Wilson	0.8	Provided comments to BRG (D. Mordas) on a draft creditor scorecard.
5/17/2023	M. Galfus	0.8	Reviewed the pros and cons of the Debtors' staking their coin holdings per a request from a UCC member.
5/17/2023	M. Renzi	0.6	Analyzed the potential forbearance to determine the impact it would have on recoveries.
5/17/2023	M. Galfus	0.6	Reviewed insurance policies related to coin slashing per a request from a UCC member.
5/17/2023	J. Wilson	0.4	Provided comments to BRG (M. Galfus) on a draft coin staking analysis created in response to a Committee request.
5/17/2023	M. Galfus	0.4	Reviewed slashing as it relates to staking per a request from a UCC member.
5/17/2023	J. Wilson	0.2	Added a sensitivity analysis to a larger analysis created in response to a Committee request.
5/18/2023	M. Galfus	2.8	Drafted summary of the estimated GUC recoveries for counterparty to be reviewed by White & Case.
5/18/2023	J. Cooperstein	2.6	Continued to edit 5/24 scenario analysis presentation slides.
5/18/2023	J. Hill	2.4	Compared the prior Debtors counterproposal to the revised UCC counterproposal to maximize creditor recoveries.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
5/18/2023	J. Hill	2.3	Analyzed the potential upsides and risks to staking the stakeable coins at the Debtors to increase creditor recoveries.
5/18/2023	Z. Barandi	2.3	Summarized a counterparty's situation for White & Case to show GUC recoveries from them under various options.
5/18/2023	J. Hill	2.2	Continued to analyze the upsides and risks to staking coins, per the UCC members' request.
5/18/2023	M. Galfus	2.2	Reviewed the staking risks of slashing per a request from a UCC member.
5/18/2023	D. Mordas	1.8	Edited the creditors scorecard after input from BRG (E. Hengel).
5/18/2023	J. Cooperstein	1.6	Updated recovery sensitivity analysis for additional scenario.
5/18/2023	J. Wilson	1.5	Edited the coin staking slides for the 5/24 UCC presentation based on comments from BRG (E. Hengel).
5/18/2023	J. Cooperstein	1.4	Reviewed a counterparty's setoff analysis.
5/18/2023	C. Goodrich	1.4	Updated recovery sensitivity analysis based on most recent information.
5/18/2023	C. Goodrich	1.3	Continued to update recovery sensitivity analysis based on most recent information.
5/18/2023	M. Galfus	1.2	Reviewed a counterparty's affidavit for detail regarding GUC recoveries to be summarized for White & Case to review.
5/18/2023	E. Hengel	1.1	Edited scenario recovery analysis at the request of BRG (C. Kearns).
5/18/2023	M. Renzi	1.1	Prepared comments on the summary of issues on staking the current recoveries on hand.
5/18/2023	J. Wilson	0.8	Created preliminary setoff analysis for one of the Debtor entities which had not previously been analyzed.
5/18/2023	D. Mordas	0.8	Drafted report on staking after request for staking came from a UCC member.
5/18/2023	C. Goodrich	0.7	Incorporated most recent coin pricing and convenience class sizing to recovery analysis.
5/18/2023	J. Hill	0.7	Reviewed the GAP collateral position to assess creditor recoveries.
5/18/2023	M. Renzi	0.7	Updated the scope of the creditor scorecard to be sent out to other professionals.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
5/18/2023	M. Renzi	0.6	Reviewed the creditor scorecard prepared by BRG (J. Wilson, D. Mordas).
5/18/2023	C. Kearns	0.4	Reviewed updated coin related analysis.
5/19/2023	M. Galfus	2.8	Drafted summary of the estimated GUC recoveries for a counterparty to be reviewed by White & Case.
5/19/2023	M. Galfus	2.7	Drafted summary of a counterparty's estimated recoveries related to Genesis to be reviewed by White & Case.
5/19/2023	J. Hill	1.8	Reviewed the potential litigation claims against a related entity to assess creditor recoveries.
5/19/2023	Z. Barandi	1.6	Updated summary of a counterparty' situation for White & Case to show GUC recoveries from them under various options.
5/19/2023	J. Wilson	0.8	Edited the creditor scorecard provided by BRG (D. Mordas, M. Galfus).
5/19/2023	C. Kearns	0.7	Reviewed draft report for Counsel and Committee re: exit scenario analysis.
5/19/2023	D. Mordas	0.6	Reviewed staking claim to increase the size of the recovery pool.
5/19/2023	Z. Barandi	0.5	Analyzed custody variance for week ended 5/12.
5/22/2023	G. Beaulieu	1.8	Revised excel analysis on estimated staking yield and impact on recoveries.
5/22/2023	J. Hill	1.2	Updated the settlement alternative recovery analysis for White & Case new figures.
5/22/2023	C. Kearns	0.6	Reviewed analysis of possible exit scenarios.
5/23/2023	Z. Barandi	2.6	Updated summary of a counterparty's situation for White & Case with updated GUC recoveries based on new information received from A&M.
5/23/2023	C. Kearns	0.5	Reviewed initial analysis re: Statement and Schedules.
5/24/2023	D. Mordas	1.3	Analyzed the liquidity of a related entity to assess the pay down of a maturity due in May.
5/24/2023	M. Renzi	0.4	Reviewed the summary for a potential insurance recovery for the Debtors.
5/25/2023	J. Cooperstein	2.8	Revised creditor recovery scenario analysis based on feedback from White & Case.
5/25/2023	E. Hengel	1.4	Prepared comments on recovery model prepared by BRG (J. Hill).

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
5/25/2023	M. Renzi	1.0	Analyzed the counterproposal prepared by Houlihan Lokey and the potential recoveries associated with it.
5/25/2023	D. Mordas	0.9	Refined a creditor scorecard for the professionals to track largest creditors.
5/25/2023	C. Kearns	0.4	Participated in call with White & Case (C. West) re: potential recovery scenarios for the Committee.
5/25/2023	E. Hengel	0.4	Participated in call with White & Case (C. West) to discuss NPV recovery analysis.
5/26/2023	D. Mordas	2.7	Edited the creditor scorecard for the professionals to track largest creditors.
5/26/2023	J. Hill	2.5	Incorporated White & Case comments for the alternative scenarios analysis.
5/26/2023	D. Mordas	1.8	Refined the creditor scorecard to call out individual creditors for their unique status.
5/26/2023	E. Hengel	1.6	Edited recovery model prepared by BRG (J. Hill).
5/26/2023	J. Cooperstein	0.8	Reviewed consolidated creditor summary analysis.
5/26/2023	M. Renzi	0.7	Reviewed a counterparty's claim against the Debtors' estate to approximate actual recoveries.
5/26/2023	M. Canale	0.6	Reviewed email from A&M (M. Leto) regarding specific crypto balance discrepancy.
5/27/2023	E. Hengel	1.1	Prepared comments on updated recovery model prepared by BRG (J. Hill).
5/27/2023	C. Kearns	0.7	Reviewed analysis of a related entity's related scenarios requested by Counsel.
5/28/2023	J. Hill	1.9	Analyzed the collateral package for a specific creditor, at the request of White & Case.
5/30/2023	D. Mordas	1.3	Drafted slide for the top creditors schedule to be included in the 6/7 weekly Committee report.
5/30/2023	D. Mordas	1.2	Drafted schedule for the top creditors to the Debtors' estate post-bar date.
5/30/2023	D. Mordas	0.4	Prepared outline of the schedule for the top creditors to the Debtors' estate with BRG (M. Galfus).
<b>Task Code Total Hours</b>		<b>186.3</b>	

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
5/1/2023	C. Kearns	0.3	Reviewed potential settlement with a counterparty.
5/2/2023	E. Hengel	0.5	Participated in call with White & Case (A. Parra Criste) to discuss a counterparty's settlement.
5/2/2023	M. Renzi	0.5	Participated in call with White & Case (A. Parra Criste) to discuss a counterparty's settlement.
5/2/2023	C. Goodrich	0.3	Participated in portion of a call with White & Case (A. Parra Criste) to discuss treatment of and next steps regarding a counterparty's claim.
5/3/2023	C. Goodrich	2.8	Analyzed a large counterparty asserted claim.
5/3/2023	D. Mordas	1.3	Summarized all information regarding a large counterparty claims against the Debtor.
5/3/2023	D. Mordas	1.2	Drafted summary slides for a large counterparty preference claims.
5/3/2023	D. Mordas	1.1	Reviewed filed and public information about new public claims that could dilute the claims pool.
5/3/2023	C. Kearns	0.5	Reviewed issues re: a large counterparty's claim.
5/4/2023	G. Beaulieu	2.7	Analyzed a large counterparty's assertion claims data for relevance to 5/3 automatic stay filing.
5/4/2023	J. Cooperstein	2.2	Analyzed updated claims pool estimate based on new docket filings for the creditor proposal scenario analysis.
5/4/2023	D. Mordas	1.6	Analyzed the claims pool sizing adjustments in different scenarios.
5/4/2023	G. Beaulieu	1.1	Created excel table detailing a large counterparty assertion claims.
5/4/2023	G. Beaulieu	0.9	Drafted slide detailing a large counterparty automatic stay filing for the 5/10 UCC presentation.
5/4/2023	D. Mordas	0.8	Reviewed a large counterparty claims for potential setoff.
5/4/2023	C. Kearns	0.6	Reviewed issues re: a large counterparty's claim/lift stay motion.
5/4/2023	G. Beaulieu	0.6	Revised excel table detailing a large counterparty assertion claims.
5/4/2023	D. Mordas	0.6	Updated the claims analysis for presentation after comments.
5/5/2023	J. Hill	2.4	Reviewed docket information on a large counterparty's request to modify automatic stay.
5/6/2023	C. Goodrich	1.7	Updated analysis of a large counterparty claims.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
5/6/2023	J. Hill	1.4	Updated UCC recoveries based on updated view on a large counterparty's claim.
5/6/2023	J. Hill	1.3	Updated a large counterparty's claims analysis background from publicly filed docket information.
5/7/2023	C. Goodrich	2.2	Updated presentation slides regarding potential setoff of claim for White & Case following discussion with Houlihan Lokey.
5/7/2023	C. Goodrich	1.8	Updated 5/10 presentation slides relating to potential claims pool expansion from a large counterparty.
5/7/2023	C. Goodrich	1.7	Continued to update analysis in preparation for discussion of major counterparty's net claim amount with Houlihan Lokey.
5/7/2023	M. Renzi	0.8	Participated in a call with Houlihan Lokey (B. Geer, D. Cumming) to discuss issues relating to a major counterparty's net claim amount.
5/7/2023	C. Goodrich	0.8	Participated in call with Houlihan Lokey (B. Geer, D. Cumming) to discuss issues relating to a major counterparty's net claim amount.
5/7/2023	C. Goodrich	0.8	Updated analysis in preparation for discussion of major counterparty's net claim amount with Houlihan Lokey.
5/7/2023	E. Hengel	0.5	Participated in portion of a call with Houlihan Lokey (B. Geer, D. Cumming) to discuss major counterparty's claim treatment.
5/7/2023	J. Wilson	0.4	Calculated the post-setoff claim of a specific counterparty at the request of Houlihan Lokey.
5/8/2023	D. Mordas	0.8	Researched large counterparty bankruptcy claims against the Debtor.
5/8/2023	D. Mordas	0.3	Reviewed a large counterparty updates from the Debtors' advisors.
5/9/2023	M. Renzi	1.1	Reviewed a large counterparty claims estimations prepared internally and by Debtors' advisors.
5/9/2023	E. Hengel	0.7	Participated in call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to discuss major counterparty claim issues.
5/9/2023	D. Mordas	0.6	Analyzed claims with a related bankruptcy and a large counterparty.
5/9/2023	C. Goodrich	0.5	Participated in portion of a discussion of potential reduction to major counterparty claims with Houlihan Lokey (B. Geer) and White & Case (P. Abelson).
5/9/2023	M. Renzi	0.5	Participated in portion of a discussion of potential reduction to major counterparty claims with Houlihan Lokey (B. Geer) and White & Case (P. Abelson).

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
5/9/2023	J. Wilson	0.3	Analyzed new information in the virtual data room related to a claim against the estate.
5/10/2023	D. Mordas	1.2	Analyzed a large counterparty claims with updates from the Debtors' advisors.
5/10/2023	J. Cooperstein	1.1	Reviewed insurance claim documentation related to hack of non-debtor entity.
5/10/2023	C. Goodrich	0.9	Reviewed insurance claim documentation related to asset hack of a non-debtor entity.
5/10/2023	D. Mordas	0.9	Reviewed relevant claims in other crypto bankruptcies for potential loss to the Debtors' estate.
5/10/2023	C. Goodrich	0.6	Reviewed claims analysis prepared by BRG (J. Wilson).
5/11/2023	D. Mordas	1.4	Analyzed filed claims from a large counterparty.
5/11/2023	M. Renzi	0.9	Analyzed the potential impact of a large claim levied against a large counterparty by the IRS to ensure the Debtors' positions.
5/11/2023	M. Renzi	0.9	Reviewed the summary response to one of the UCC members regarding a large counterparty's claims.
5/11/2023	M. Renzi	0.4	Analyzed the sized and amount of a large counterparty's claims on each entity of the Debtors.
5/12/2023	D. Mordas	1.4	Analyzed a large counterparty Claims against a non-debtor affiliate re: 5/17 Committee report update.
5/12/2023	C. Goodrich	0.9	Reviewed 5/27 UCC presentation slides relating to post-petition GBTC appreciation.
5/15/2023	D. Mordas	0.7	Researched separate crypto bankruptcy cases to determine value of potential claims recovered.
5/16/2023	C. Goodrich	1.8	Reviewed reports relating to a large counterparty activity.
5/16/2023	C. Goodrich	1.3	Continued to review reports relating to a large counterparty activity.
5/16/2023	C. Goodrich	0.9	Reviewed SEC documents filed in relation to a large counterparty.
5/16/2023	C. Goodrich	0.5	Developed follow-up request list relating to a large counterparty claims.
5/19/2023	D. Mordas	2.2	Drafted creditor scorecard to easily show the claims size of the creditors post-setoff.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
5/19/2023	J. Hill	1.4	Reviewed a counterparty's settlement proposal to assist the UCC in deciding whether or not to support the claims settlement.
5/19/2023	E. Hengel	0.8	Edited settlement proposal summary related to a claim receivable by Genesis.
5/22/2023	Z. Barandi	2.9	Created claims reconciliation workbook to reconcile filed claims with scheduled claims.
5/22/2023	J. Cooperstein	2.1	Analyzed new information in the virtual data room related to a claim against the estate.
5/22/2023	M. Galfus	2.1	Reviewed the latest live claims register from Kroll to analyze all the filed claims.
5/22/2023	M. Galfus	1.6	Analyzed the filed claims register to assess the current quantum of the claims pool.
5/22/2023	M. Galfus	1.3	Reconciled filed claims versus their corresponding scheduled claim to assess the current quantum of the claims pool.
5/22/2023	Z. Barandi	1.1	Continued to create claims reconciliation workbook to reconcile filed claims with scheduled claims.
5/22/2023	Z. Barandi	0.8	Reviewed claims register obtained from Kroll on bar date (5/22).
5/22/2023	Z. Barandi	0.7	Updated summary of a counterparty's situation for White & Case based on comments from BRG (E. Hengel).
5/22/2023	D. Mordas	0.6	Summarized the first iteration of the claims pool after the bar date.
5/23/2023	A. Cowie	2.9	Analyzed updated claims base report based on filed claim amounts.
5/23/2023	J. Hill	2.9	Continued to review filed claims for variance to the scheduled claims.
5/23/2023	J. Hill	2.9	Reviewed filed claims for variance to the scheduled claims.
5/23/2023	M. Galfus	2.8	Analyzed the latest claims register (as of 5/23) per request from Counsel.
5/23/2023	Z. Barandi	2.3	Reviewed updated (5/23) claims register obtained from Kroll.
5/23/2023	G. Beaulieu	1.7	Reviewed filed bar data claims by Debtor entity.
5/23/2023	D. Mordas	1.6	Analyzed the proofs of claim for the claims over a certain threshold.
5/23/2023	M. Galfus	1.4	Analyzed a large counterparty's proof of claim to assess the justification for their filed claim amount.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
5/23/2023	E. Hengel	1.1	Edited summary of claims from Genesis to borrowers.
5/23/2023	G. Beaulieu	1.1	Reviewed a counterparty's affidavit for impact on claims/claw backs from Debtor entities.
5/23/2023	Z. Barandi	1.1	Reviewed A&M's analysis of a counterparty to ensure it aligns with BRG's analysis.
5/23/2023	M. Galfus	0.9	Identified duplicate claims filed on the live claims register to assess the current quantum of claims.
5/23/2023	E. Hengel	0.9	Prepared responses to questions from Counsel based on updated claims register.
5/23/2023	G. Beaulieu	0.8	Drafted excel analysis of total claims by Debtor entity.
5/23/2023	E. Hengel	0.8	Edited the summary of filed claims at the request of White & Case (P. Abelson).
5/23/2023	M. Galfus	0.8	Summarized the latest quantum of filed claims to be sent to White & Case and Houlihan Lokey.
5/23/2023	M. Galfus	0.7	Reconciled the claims over a certain threshold filed on the latest claims register to their corresponding scheduled claim.
5/23/2023	J. Wilson	0.6	Compared scheduled and filed claims.
5/23/2023	M. Galfus	0.6	Drafted email to White & Case and Houlihan Lokey regarding the latest updates to the live claims register.
5/23/2023	M. Galfus	0.6	Reviewed a counterparty's financials to determine whether their proposal offers the best recovery to creditors.
5/24/2023	Z. Barandi	2.4	Analyzed duplicate claims in order to estimate claims pool.
5/24/2023	A. Cowie	2.2	Continued to analyze updated claims base report based on filed claim amounts.
5/24/2023	J. Hill	2.1	Reconciled scheduled and filed claims for the non-individual claims filed.
5/24/2023	J. Hill	1.3	Reconciled Kroll claims register to the scheduled claims.
5/24/2023	Z. Barandi	1.2	Updated summary of a counterparty's situation for White & Case with advantages of settlement.
5/24/2023	C. Goodrich	1.0	Reviewed progress and schedule of bar date claims data against scheduled claims.
5/24/2023	E. Hengel	0.9	Edited summary of claims from Genesis to borrowers.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
5/24/2023	D. Mordas	0.7	Analyzed the proofs of claim for the claims over a certain threshold to validate against the Debtors' schedules.
5/24/2023	M. Galfus	0.6	Reviewed a large counterparty interest and fees related to their proof of claim for the claims reconciliation analysis.
5/24/2023	J. Wilson	0.5	Reviewed claims data to create analysis for distribution to White & Case.
5/24/2023	M. Galfus	0.4	Reviewed a large counterparty's reserve coin quantity related to their proof of claim for the claims reconciliation analysis.
5/25/2023	Z. Barandi	2.9	Analyzed filed claims in order to reconcile with scheduled claims.
5/25/2023	Z. Barandi	2.9	Continued to analyze filed claims in order to reconcile with scheduled claims.
5/25/2023	J. Hill	2.9	Updated memo to facilitate a UCC vote for settlement for a counterparty's claim.
5/25/2023	J. Hill	2.2	Updated the alternative scenarios analysis for a "No settlement" scenario.
5/25/2023	D. Mordas	1.9	Analyzed the proof of claim of a large institutional creditor to the Genesis estate.
5/25/2023	D. Mordas	1.9	Researched the POC of a large institutional claim to the Debtors' estate.
5/25/2023	J. Hill	1.7	Continued to update the memo to facilitate a UCC vote for settlement for a counterparty's claim.
5/25/2023	E. Hengel	1.7	Edited claims analysis provided by BRG (M. Galfus).
5/25/2023	Z. Barandi	1.6	Updated summary of a counterparty's situation for White & Case with next steps and risks of settlement.
5/25/2023	A. Cowie	1.2	Analyzed updated claims base report based on filed claim amounts.
5/25/2023	M. Galfus	0.6	Analyzed a counterparty's proof of claim to confirm coin quantity for the claims reconciliation analysis.
5/25/2023	C. Kearns	0.5	Reviewed status of our claims analysis.
5/25/2023	Z. Barandi	0.1	Continued to analyze filed claims in order to reconcile with scheduled claims.
5/26/2023	A. Cowie	2.9	Analyzed updated claims base report based on filed claim amounts.
5/26/2023	J. Hill	2.0	Analyzed claims variances in the Kroll data.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
5/26/2023	E. Hengel	1.8	Commented on the claims analysis prepared by BRG (M. Galfus).
5/26/2023	D. Mordas	1.7	Analyzed the \$0 claims in the claims analysis provided by other professionals.
5/26/2023	M. Galfus	1.2	Reviewed a large counterparty's proof of claim to confirm their filed amount was pre setoff for the claims reconciliation analysis.
5/26/2023	M. Galfus	1.1	Updated the creditor scorecard for all claimants who filed a proof of claim to be shared with other Creditor advisors.
5/26/2023	D. Mordas	0.9	Analyzed the proof of claim of a large institutional creditor to the Genesis estate.
5/26/2023	J. Wilson	0.7	Analyzed potential claims pool growth driven by a subset of counterparties.
5/26/2023	D. Mordas	0.7	Reviewed the filed Ad hoc claims against the estate versus the schedules.
5/26/2023	D. Mordas	0.4	Reviewed the large institutional claims to the Debtors' estate.
5/26/2023	C. Kearns	0.3	Reviewed claims pool related issues.
5/26/2023	Z. Barandi	0.2	Updated summary of a counterparty's situation for White & Case based on comments from BRG (E. Hengel).
5/27/2023	E. Hengel	1.5	Prepared comments on updated claims analysis for BRG (M. Galfus).
5/27/2023	M. Galfus	0.9	Analyzed the Ad Hoc group of claim to compare each creditors filed versus scheduled claim for the claims reconciliation analysis.
5/27/2023	M. Renzi	0.8	Reviewed the updated reconciliation schedule from the bar date to the scheduled claims.
5/27/2023	C. Kearns	0.5	Reviewed analysis regarding a large counterparty's proof of claim.
5/27/2023	M. Renzi	0.4	Analyzed the filed claims from largest 3 creditors to the estate.
5/28/2023	M. Galfus	2.4	Updated the claims bridge to include GGC claims only, per request from Houlihan Lokey.
5/28/2023	J. Hill	2.2	Reviewed claims filed versus scheduled claims for a specific creditor requested by White & Case.
5/28/2023	M. Galfus	1.8	Analyzed the claims comprising the additional claims pool for the claims reconciliation analysis.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
5/28/2023	C. Kearns	1.5	Held call with Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson and A. Parra Criste) to discuss preliminary view on claims and next counter to a related entity.
5/28/2023	M. Galfus	1.5	Participated in call related with Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson and A. Parra Criste) regarding the claims reconciliation process.
5/28/2023	M. Renzi	1.5	Participated in call with Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson and A. Parra Criste) to review the claims reconciliation.
5/28/2023	J. Wilson	1.4	Updated claims reconciliation based on review of proofs of claim.
5/28/2023	M. Renzi	0.5	Reviewed 6/1 UCC report prepared by BRG (M. Galfus) for the initial claims based on the bar date data.
5/28/2023	C. Kearns	0.4	Reviewed BRG's preliminary analysis of claims based on bar date data.
5/28/2023	M. Galfus	0.2	Reallocated a large counterparty claim from GGH to GGC for the claims reconciliation analysis.
5/29/2023	J. Wilson	2.1	Edited claims analysis slides for the 6/1 UCC report after review by BRG (E. Hengel).
5/29/2023	A. Cowie	1.9	Analyzed revised claims base report as against filed claim amounts.
5/29/2023	J. Hill	1.8	Analyzed the claims pool reconciliation bridge to provide the UCC with more clarity on the claims pool filed.
5/29/2023	J. Wilson	1.4	Continued to edit claims analysis slides for the 6/1 UCC report.
5/29/2023	E. Hengel	1.4	Prepared comments for BRG (J. Wilson, M. Galfus) re: claims analysis.
5/30/2023	J. Hill	2.9	Reviewed claims filed versus scheduled claims for a specific creditor requested by White & Case.
5/30/2023	Z. Barandi	2.9	Reviewed various documents re: a counterparty's filed claims to analyze their validity.
5/30/2023	J. Wilson	2.8	Analyzed available information related to a preference claim filed.
5/30/2023	A. Cowie	2.8	Analyzed current claims base report versus filed claim amounts.
5/30/2023	M. Galfus	2.7	Reviewed the redacted Ad Hoc group proof of claim for the claims reconciliation analysis.
5/30/2023	M. Galfus	2.4	Analyzed a certain counterparty's proof of claim for the claims reconciliation.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
5/30/2023	Z. Barandi	2.4	Analyzed Ad Hoc group's filed claims in order to reconcile with their scheduled claims.
5/30/2023	D. Mordas	2.2	Researched coin mining industry and its impact on Genesis case.
5/30/2023	M. Galfus	2.1	Analyzed the latest additions included in the updated claims register provided by Kroll for the claims reconciliation analysis.
5/30/2023	D. Mordas	1.9	Analyzed the proofs of claim for the top 15 creditors to the Debtors' estate.
5/30/2023	J. Hill	1.4	Continued to review claims filed versus scheduled claims for a specific creditor requested by White & Case.
5/30/2023	G. Beaulieu	1.4	Reviewed excel bar date claims analysis.
5/30/2023	J. Hill	1.3	Analyzed difference between filed and scheduled claims.
5/30/2023	M. Galfus	1.3	Analyzed the proofs of claims related to the \$0 asserted claims for the claims reconciliation analysis.
5/30/2023	D. Mordas	0.9	Created schedule to summarize the transactions between the Debtors and a potential preference claim in a different case.
5/30/2023	J. Hill	0.8	Analyzed a large counterparty's claim to assess dilution to unsecured claims pool.
5/30/2023	Z. Barandi	0.7	Continued to review various documents re: a counterparty's filed claims to analyze their validity.
5/30/2023	D. Mordas	0.7	Summarized the counter proposal to be sent to a large party that the Debtors have claims against.
5/30/2023	D. Mordas	0.7	Summarized the POC of a large institutional claim to the Debtors' estate.
5/30/2023	A. Cowie	0.3	Analyzed TAC collateral for potential claim offset.
5/31/2023	J. Hill	2.9	Analyzed the addendums to the claims filed on the bar date to reconcile to Kroll's data.
5/31/2023	A. Cowie	2.9	Analyzed updated claims base report based on filed claim amounts.
5/31/2023	G. Beaulieu	2.9	Performed claim reconciliation for large unsecured creditors to ensure capture of creditors' total claims.
5/31/2023	J. Cooperstein	2.9	Reconciled Kroll claims register for individual claimants.
5/31/2023	J. Cooperstein	2.9	Reconciled Kroll claims register for non-individual claimants.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
5/31/2023	Z. Barandi	2.9	Reviewed claims reconciliation for accuracy.
5/31/2023	J. Hill	2.9	Reviewed the unredacted Ad Hoc group proof of claim to reconcile to scheduled claims.
5/31/2023	M. Galfus	2.9	Updated various claim amounts listed in the claims register based on support included in POCs for the claims reconciliation analysis.
5/31/2023	J. Hill	2.8	Analyzed the proof of claim for a related entity to assess claims dilution risk.
5/31/2023	D. Mordas	2.8	Reconciled non-institutional claims to the Debtors after the bar date to confirm Debtors data.
5/31/2023	G. Beaulieu	2.7	Performed claim reconciliation for mid-sized unsecured creditors to ensure capture of creditors' total claims.
5/31/2023	D. Mordas	2.7	Reconciled individual claims to the Debtors to the Kroll data set.
5/31/2023	D. Mordas	2.6	Drafted schedule to display reconciled claims data for the MDs review.
5/31/2023	D. Mordas	2.6	Reconciled institutional claims to the Debtors after the bar date.
5/31/2023	J. Hill	2.1	Continued to review the unredacted Ad Hoc group proof of claim to reconcile to scheduled claims.
5/31/2023	J. Wilson	1.9	Investigated claims analysis inquiry by the Committee.
5/31/2023	J. Cooperstein	1.6	Reconciled Ad hoc group filed claims to scheduled claims.
5/31/2023	J. Cooperstein	1.5	Continued to reconcile Kroll claims register for individual claimants.
5/31/2023	A. Cowie	1.4	Continued to analyze updated claims base report based on filed claims amount.
5/31/2023	G. Beaulieu	1.3	Developed excel model bridging prior reported claims figure to updated estimate.
5/31/2023	J. Cooperstein	1.2	Continued to reconcile Kroll claims register for non-individual claimants.
5/31/2023	M. Galfus	1.2	Reviewed a large counterparty's proof of claim for the claims reconciliation analysis.
5/31/2023	M. Galfus	1.1	Continued to adjust various claim amounts listed in the claims register based on support included in POCs for the claims reconciliation analysis.
5/31/2023	G. Beaulieu	1.1	Reviewed Kroll claims register for broad trends in data errors.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
5/31/2023	M. Galfus	1.1	Reviewed the unredacted Ad Hoc group proof of claim for the claims reconciliation analysis.
5/31/2023	J. Wilson	1.0	Reviewed Debtors' advisors preliminary claims reconciliation.
5/31/2023	M. Galfus	0.8	Reviewed a large counterparty's proof of claim for the claims reconciliation analysis.
5/31/2023	E. Hengel	0.7	Responded to questions from Counsel on claims register.
5/31/2023	G. Beaulieu	0.7	Reviewed claim reconciliation strategy for applicability to various proof of claim issues.
5/31/2023	Z. Barandi	0.7	Reviewed claims work stream to determine next steps.
5/31/2023	J. Wilson	0.5	Drafted updated claims bridge to account for newly discovered claims disclosed in addendums and other non-standard formats.
5/31/2023	E. Hengel	0.5	Participated in call with A&M (P. Kinealy, P. Wirtz) to discuss claims register.
5/31/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson) to discuss claims register.
5/31/2023	M. Galfus	0.4	Reviewed a claimant's proof of claim for the claims reconciliation analysis.
5/31/2023	M. Galfus	0.4	Reviewed a claimant's proof of claim for the claims reconciliation analysis.
5/31/2023	J. Hill	0.3	Attended portion of a call with A&M (P. Kinealy, P. Wirtz) to discuss proofs of claim and claims register.
5/31/2023	J. Hill	0.3	Attended portion of a call with White & Case (P. Abelson) to discuss filed claims.
5/31/2023	A. Cowie	0.3	Participated in portion of a call with A&M (P. Kinealy, P. Wirtz) in regard to claims filed versus scheduled.
5/31/2023	A. Cowie	0.3	Participated in portion of a call with White & Case (P. Abelson) in regard to claims filed versus scheduled.
5/31/2023	M. Galfus	0.3	Reviewed a certain subsidiary's proof of claim for the claims reconciliation analysis.
5/31/2023	M. Galfus	0.3	Reviewed a claimant's proof of claim for the claims reconciliation analysis.
5/31/2023	M. Galfus	0.3	Reviewed a claimant's proof of claim for the claims reconciliation analysis.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
5/31/2023	M. Galfus	0.3	Reviewed a claimant's proof of claim for the claims reconciliation analysis.
5/31/2023	M. Galfus	0.3	Reviewed a claimant's proof of claim for the claims reconciliation analysis.
5/31/2023	M. Galfus	0.3	Reviewed a related entity's proof of claim for the claims reconciliation analysis.
5/31/2023	Z. Barandi	0.2	Continued to review claims reconciliation for accuracy.
5/31/2023	M. Galfus	0.2	Reviewed a claimant's proof of claim for the claims reconciliation analysis.
<b>Task Code Total Hours</b>		<b>276.6</b>	
<b>12. Statements and Schedules</b>			
5/18/2023	G. Beaulieu	1.5	Analyzed GAP Statement of Financial Affairs/Schedule of Assets & Liabilities.
<b>Task Code Total Hours</b>		<b>1.5</b>	
<b>13. Intercompany Transactions/ Balances</b>			
5/1/2023	L. Furr	1.4	Drafted the accounting policy conclusions for the TAC loan accounting memo.
5/1/2023	G. Beaulieu	0.5	Incorporated discussed edits to TAC accounting treatment slides for 5/3/23 Committee.
5/2/2023	A. Cowie	2.7	Reviewed intercompany loan analysis for GGCI roll forward in 2022.
5/2/2023	L. Furr	1.6	Incorporated certain receivables guidance into TAC loan accounting memo.
5/2/2023	L. Furr	1.4	Incorporated certain servicing transfers guidance into TAC loan accounting memo.
5/3/2023	Z. Barandi	2.4	Updated 3/31 intercompany matrix.
5/3/2023	G. Beaulieu	1.8	Created report detailing GBTC collateral flow between Debtor and non-debtor entities.
5/3/2023	L. Furr	1.8	Incorporated illustrative accounting example into TAC loan accounting analysis memo.
5/3/2023	A. Cowie	1.6	Provided detailed feedback on TAC transaction detail provided by the Debtors.

Date	Professional	Hours	Description
<b>13. Intercompany Transactions/ Balances</b>			
5/3/2023	M. Galfus	1.4	Analyzed the Debtors' historical monthly loan balances with a related entity for the historical transfers.
5/3/2023	G. Beaulieu	0.7	Revised Report detailing GBTC collateral flow between Debtor and non-debtor entities.
5/4/2023	J. Hill	2.9	Reviewed a related entity's historical transactions with Debtor entities.
5/4/2023	L. Furr	2.7	Continued to draft TAC loan accounting policy memo.
5/4/2023	J. Hill	1.4	Continued to review historical transactions between a related entity and Debtor entities.
5/4/2023	A. Cowie	0.7	Provided detailed feedback on TAC transaction detail provided by the Debtors.
5/4/2023	J. Hill	0.3	Continued to review historical transactions between a related entity and Debtor entities.
5/5/2023	A. Cowie	2.1	Provided detailed feedback on TAC transaction detail to the Debtors.
5/7/2023	J. Wilson	0.9	Responded to inquiry from White & Case re: intercompany accounts.
5/8/2023	A. Cowie	2.8	Reviewed intercompany loan analysis for TAC roll forward in the year prior to filing.
5/8/2023	A. Cowie	1.9	Continued to review intercompany loan analysis for TAC roll forward in the year prior to filing.
5/8/2023	A. Cowie	1.6	Participated in call with A&M (M. Leto, D. Walker) in regard to TAC accounting at the Debtors.
5/8/2023	Z. Barandi	0.5	Participated in portion of a call with A&M (M. Leto, D. Walker) re: TAC summary file.
5/9/2023	J. Hill	2.9	Assessed the risk associated with the intercompany loan repayments per UCC request.
5/9/2023	J. Hill	2.9	Continued to assess risk associated with the intercompany loan repayments.
5/9/2023	A. Cowie	2.6	Reviewed intercompany analysis provided by the Debtors for related party transactions in the year prior to filing.
5/9/2023	J. Hill	2.4	Continued to assess risk associated with the intercompany loan repayments.
5/9/2023	Z. Barandi	2.3	Prepared slides on intercompany balances for call with Hughes Hubbard.

Date	Professional	Hours	Description
<b>13. Intercompany Transactions/ Balances</b>			
5/9/2023	A. Cowie	1.3	Participated in call with White & Case (C. West) in regard to related party intercompany transactions with a related entity.
5/9/2023	C. Goodrich	1.3	Updated analysis of intercompany claims.
5/9/2023	C. Goodrich	1.1	Analyzed data relating to intercompany claim refinance transactions.
5/9/2023	E. Hengel	0.8	Participated in call with Houlihan Lokey (B. Geer), White & Case (P. Abelson) and Hughes Hubbard (D. Smith) to discuss intercompany items.
5/9/2023	G. Beaulieu	0.7	Created excel chart summarizing outstanding Debtor/non-debtor intercompany obligations.
5/9/2023	C. Kearns	0.6	Participated in portion of a call with Houlihan Lokey (B. Geer), White & Case (P. Abelson) and Hughes Hubbard (D. Smith) re: intercompany claims.
5/9/2023	G. Beaulieu	0.3	Reviewed email correspondences from BRG (A. Cowie) detailing intercompany loan terms.
5/10/2023	J. Hill	2.8	Assessed risk associated with the intercompany loan repayments (UCC Request).
5/10/2023	A. Cowie	2.8	Continued to draft detailed response to Committee member information request in regard to intercompany transactions.
5/10/2023	A. Cowie	2.8	Provided detailed response to Committee member information request in regard to intercompany transactions.
5/10/2023	G. Beaulieu	2.6	Reviewed intercompany analysis data as discussed on previous day's call.
5/10/2023	A. Cowie	2.3	Continued to draft detailed response to Committee member information request in regard to intercompany transactions.
5/10/2023	M. Galfus	1.9	Analyzed the Debtors' intercompany collection risk response to a question from a UCC member.
5/10/2023	G. Beaulieu	1.8	Drafted slide summarizing historical intercompany inflows/outflows for the 5/27 UCC report.
5/10/2023	Z. Barandi	1.3	Reviewed March MORs and intercompany balances in response to a request from a UCC member about the ability of Genesis affiliates to repay intercompany balances to Debtors.
5/10/2023	G. Beaulieu	1.1	Revised excel chart illustrating Debtor/non-debtor intercompany obligations.
5/10/2023	E. Hengel	0.7	Prepared comments for BRG (M. Galfus) re: intercompany analysis.

Date	Professional	Hours	Description
<b>13. Intercompany Transactions/ Balances</b>			
5/10/2023	J. Hill	0.3	Continued to assess risk associated with the intercompany loan repayments (UCC Request).
5/10/2023	G. Beaulieu	0.2	Incorporated revisions into reports summarizing intercompany inflows/outflows.
5/11/2023	J. Hill	2.8	Assessed risk associated with the intercompany loan repayments (UCC Request).
5/11/2023	J. Hill	2.8	Continued to assess risk associated with the intercompany loan repayments (UCC Request).
5/11/2023	A. Cowie	2.8	Provided detailed response to Committee member intercompany transactions information request.
5/11/2023	A. Cowie	1.3	Continued to draft detailed response to Committee member intercompany transactions information request.
5/11/2023	A. Cowie	1.3	Participated in call with White & Case (S. Kaul) in regard to a related entity's transactions in the year prior to filing.
5/11/2023	J. Wilson	0.7	Reviewed specific set of transactions related to intercompany accounting.
5/11/2023	Z. Barandi	0.6	Drafted email to A&M re: GGC's monthly intercompany balances with GAP and GGCI.
5/11/2023	E. Hengel	0.6	Responded to questions from UCC member on intercompany balances.
5/11/2023	Z. Barandi	0.3	Participated in portion of a call with White & Case (S. Kaul) re: treatment of intercompany loan refinances.
5/12/2023	J. Hill	2.8	Prepared intercompany transfer analysis for White & Case's 5/15 presentation.
5/12/2023	A. Cowie	2.8	Reviewed intercompany loan analysis for a related entity's roll forward in the year prior to filing.
5/12/2023	J. Hill	2.7	Continued to prepare intercompany transfer analysis for White & Case's 5/15 presentation.
5/12/2023	A. Cowie	2.7	Reviewed analysis of TAC accounting at GGC and GAP for the period prior to filing.
5/12/2023	J. Hill	2.5	Reviewed fixed- and open-term intercompany loan activity.
5/12/2023	J. Wilson	2.4	Analyzed accounting treatment of intercompany transactions between Debtor entities to refine reports shared with BRG (P. Noring).
5/12/2023	Z. Barandi	1.7	Updated intercompany analysis file based on call with A&M.

Date	Professional	Hours	Description
<b>13. Intercompany Transactions/ Balances</b>			
5/12/2023	Z. Barandi	1.1	Participated in a call with A&M (D. Walker, L. Cherrone, M. Fitts) re: GGC's monthly intercompany balances with GAP and GGCI.
5/12/2023	Z. Barandi	0.6	Drafted response to A&M re: outstanding questions on GGC's monthly intercompany balances with GAP and GGCI.
5/12/2023	Z. Barandi	0.6	Summarized intercompany BTC loan pricing at the request of White & Case.
5/12/2023	C. Goodrich	0.5	Prepared comments on the intercompany transfer analysis prepared by BRG (J. Hill).
5/13/2023	J. Hill	0.6	Reviewed White & Case fixed and open term intercompany loan activity for White & Case presentation re: a related entity.
5/14/2023	A. Cowie	1.2	Reviewed intercompany loan analysis for a related entity's roll forward in the year prior to filing.
5/15/2023	A. Cowie	2.7	Reviewed intercompany loan analysis for TAC roll forward in the year prior to filing.
5/15/2023	J. Cooperstein	2.4	Created key counterparty flowchart to track intercompany crypto movement among Genesis entities.
5/15/2023	Z. Barandi	1.6	Participated in a call with A&M (D. Walker, M. Fitts) re: GGC's monthly intercompany balances with GAP.
5/15/2023	A. Cowie	1.6	Participated in call with A&M (D. Walker, M. Fitts) in regard to intercompany accounting at the Debtors.
5/15/2023	J. Cooperstein	1.3	Continued to draft key counterparty flowchart to track intercompany crypto movement among Genesis entities.
5/15/2023	Z. Barandi	0.9	Updated intercompany analysis file based on call with A&M.
5/15/2023	Z. Barandi	0.1	Drafted follow up email to A&M re: GGC's monthly intercompany balances with GAP.
5/16/2023	A. Cowie	0.9	Analyzed intercompany transactions presented by A&M in regard to value flow.
5/17/2023	A. Cowie	0.4	Provided comments on intercompany analysis in regard to intercompany historical transactions and value transfers.
5/22/2023	A. Cowie	1.4	Revised analysis of TAC accounting at GGC and GAP for the period prior to filing.
5/23/2023	G. Beaulieu	1.6	Analyzed a large counterparty's activity with Debtor entities for 11/20 - 12/22.

Date	Professional	Hours	Description
<b>13. Intercompany Transactions/ Balances</b>			
5/23/2023	Z. Barandi	0.6	Reviewed intercompany documents re: GGC's intercompany balance with GGCI.
5/25/2023	G. Beaulieu	0.9	Reviewed intercompany master loan agreements posted to data room on 5/21/23.
5/25/2023	G. Beaulieu	0.8	Revised table summarizing intercompany loan terms from master loan agreements posted 5/21/23.
5/26/2023	J. Hill	2.8	Reviewed the promissory note agreement between a related entity and Genesis.
5/26/2023	A. Cowie	0.2	Reviewed intercompany loan analysis for TAC roll forward in the year prior to filing.
5/31/2023	J. Hill	0.5	Reviewed a related entity's intercompany loan agreement as part of its proof of claim.
<b>Task Code Total Hours</b>		<b>131.0</b>	
<b>14. Executory Contracts/ Leases</b>			
5/2/2023	J. Hill	1.5	Continued to conduct diligence on the request to surrender the Singapore lease.
5/2/2023	J. Hill	1.3	Conducted diligence on the request to surrender the Singapore lease.
<b>Task Code Total Hours</b>		<b>2.8</b>	
<b>18. Operating and Other Reports</b>			
5/1/2023	M. Renzi	1.1	Reviewed the March monthly operating reports that the Debtors filed.
5/2/2023	D. Mordas	2.7	Prepared a timeline of all major industry and Genesis events.
5/2/2023	M. Renzi	1.7	Reviewed the filed 2015 reports regarding the value and operations of entities which the Debtors hold substantial interest.
5/8/2023	J. Wilson	2.9	Created balance roll forward for a specific counterparty which analyzed loan and collateral balances through 2022 for a presentation to White & Case.
5/8/2023	J. Cooperstein	2.4	Created key counterparty analysis reporting package.
5/8/2023	J. Wilson	2.1	Summarized financial analyses with commentary for a report to present to White & Case.
5/8/2023	J. Hill	1.4	Analyzed a certain entity's coin mining capacity to assess value in securities as presented in Restructuring Term Sheet.
5/9/2023	J. Hill	2.9	Analyzed a certain entity's operational capacity per UCC request.

Date	Professional	Hours	Description
<b>18. Operating and Other Reports</b>			
5/9/2023	M. Galfus	2.9	Reviewed backup detail related to the Debtors' crypto loan balances listed in their Mar-23 MOR in response to questions from a UCC member.
5/9/2023	D. Mordas	2.2	Drafted summary of a certain subsidiary using publicly acquired data.
5/9/2023	M. Galfus	2.2	Reviewed backup detail related to the Debtors' USD loan balances listed in their Mar-23 MOR in response to questions from a UCC member.
5/9/2023	J. Wilson	1.3	Updated 5/10 UCC presentation based on comments from BRG (C. Goodrich) prior to presentation to White & Case.
5/9/2023	M. Galfus	0.9	Continued to review backup detail related to the Debtors' crypto loan balances listed in their Mar-23 MOR in response to questions from a UCC member.
5/9/2023	J. Cooperstein	0.8	Continued to draft key counterparty summary presentation slides for the 5/24 UCC report.
5/9/2023	E. Hengel	0.8	Drafted response to Committee member question on March MOR based on related analysis.
5/10/2023	J. Hill	2.9	Analyzed a related entity's operational capacity.
5/10/2023	J. Hill	2.9	Continued to analyze a related entity's operational capacity per UCC request.
5/10/2023	D. Mordas	0.7	Continued to draft summary of a certain subsidiary using publicly acquired data.
5/10/2023	C. Kearns	0.6	Prepared comments on letter to the Debtors regarding notes of a related entity and related diligence needs.
5/11/2023	J. Wilson	2.2	Created post-setoff balance sheet to obtain an alternative view of assets and liabilities available for recovery.
5/11/2023	J. Cooperstein	1.7	Created follow-up diligence request template for M3 on key counterparty analysis.
5/11/2023	J. Cooperstein	0.4	Updated Genesis key counterparty summary report to be provided to White & Case.
5/12/2023	G. Beaulieu	2.1	Performed research on historical performance of a certain subsidiary.
5/15/2023	D. Mordas	1.2	Researched a certain subsidiary and its profitability in relation to the Debtor.
5/15/2023	C. Goodrich	0.6	Reviewed a related entity's financials posted to data room.

Date	Professional	Hours	Description
<b>18. Operating and Other Reports</b>			
5/15/2023	D. Mordas	0.5	Reviewed 5/17 presentation slides on a certain subsidiary with BRG (J. Hill).
5/15/2023	G. Beaulieu	0.5	Revised documents from the data room related to a certain subsidiary.
5/15/2023	D. Mordas	0.4	Researched publicly available data for a certain subsidiary.
5/16/2023	J. Hill	2.9	Analyzed a related entity's coin mining capacity to assess value in securities as presented in Restructuring Term Sheet.
5/16/2023	G. Beaulieu	1.7	Performed analysis on a certain subsidiary's historical mining market share.
5/16/2023	C. Goodrich	0.8	Edited the summary on a large counterparty prepared by BRG (M. Galfus) to be shared with Council.
5/16/2023	J. Cooperstein	0.7	Reviewed Genesis key counterparty relationship summary presentation slides in the 5/17 UCC presentation.
5/17/2023	J. Cooperstein	2.3	Created presentation slides for the 5/24 UCC report for sensitivity analysis.
5/17/2023	D. Mordas	0.6	Edited summary on a certain subsidiary with comments from BRG (J. Hill).
5/17/2023	D. Mordas	0.5	Reviewed summary of a certain subsidiary.
5/18/2023	C. Goodrich	0.3	Reviewed financial information from a related entity's data room.
5/22/2023	J. Cooperstein	2.4	Created financial summary for the 5/24 UCC report on a related entity based on new data provided to the virtual data room.
5/22/2023	J. Hill	1.5	Analyzed a certain subsidiary's fee analysis in response to the UCC questions on a related entity's mining business unit.
5/22/2023	M. Galfus	0.7	Reviewed a counterparty's slides to be presented to White & Case.
5/23/2023	J. Cooperstein	2.6	Continued to draft financial summary report re: a related entity.
5/23/2023	J. Cooperstein	2.4	Created financial summary presentation slides for the 5/24 UCC report re: a related entity.
5/23/2023	J. Cooperstein	1.9	Updated financial summary report for a related entity based on comments from BRG Managing Directors.
5/23/2023	M. Galfus	1.6	Reviewed a counterparty's slides to be presented to White & Case.
5/23/2023	J. Cooperstein	1.3	Analyzed a certain entity's financial projections.

Date	Professional	Hours	Description
<b>18. Operating and Other Reports</b>			
5/24/2023	J. Hill	2.7	Reviewed a related entity's financial statements uploaded to data room.
5/24/2023	J. Cooperstein	1.8	Analyzed a certain entity's financials data.
5/24/2023	J. Cooperstein	1.6	Created summary analysis for financial data of a related entity.
5/24/2023	J. Cooperstein	1.6	Reviewed key counterparty analysis presentation slides for a certain UCC member.
5/24/2023	J. Cooperstein	0.9	Updated key counterparty analysis for UCC members.
5/25/2023	J. Hill	1.9	Reviewed a related entity's data provided (historical monthly balance sheet detail).
5/25/2023	G. Beaulieu	1.2	Analyzed a certain entity's subsidiary financials from documents posted in the data room on 5/21/23.
5/26/2023	J. Cooperstein	1.2	Reviewed counterparty security agreement document.
5/30/2023	G. Beaulieu	1.9	Reviewed accuracy of report summarizing a related entity's financials with documents posted to data room 5/21/23.
5/30/2023	G. Beaulieu	1.3	Revised analysis of a certain subsidiary's financials from documents posted in the data room on 5/21/23.
5/31/2023	J. Wilson	1.5	Created over/under collateralized loan analysis in response to a UCC advisor's inquiry.
5/31/2023	E. Hengel	0.5	Reviewed loan collateral comparison created by BRG (M. Galfus) to provide comments.
5/31/2023	M. Galfus	0.4	Analyzed undercollateralized loans as of the Petition Date per request from White & Case.
5/31/2023	M. Galfus	0.2	Analyzed overcollateralized loans as of the Petition Date per request from White & Case.

<b>Task Code</b>	<b>Total Hours</b>	<b>87.9</b>
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**19. Cash Flow/Cash Management/ Liquidity**

5/2/2023	J. Cooperstein	2.0	Reviewed Debtors' updated (5/1/23) 13-week cash flow forecast.
5/2/2023	C. Goodrich	1.8	Analyzed the updated 5/1 cash flow forecast prepared by the Debtors.
5/2/2023	Z. Barandi	0.2	Reviewed new file posted to Genesis data room re: 5/1 version of 13-week cash flow budget.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
5/3/2023	M. Renzi	0.8	Analyzed the variance of the forecasted to actual liquidity of the Debtors.
5/5/2023	J. Cooperstein	1.5	Updated liquidity forecast slide to include refreshed 5/1 13-week cash flow forecast provided by Debtors.
5/5/2023	Z. Barandi	0.9	Analyzed cash flow variance for week ended 4/28.
5/5/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash and coin report, and cash flow update for week ending 4/28.
5/8/2023	D. Mordas	2.6	Updated the professional fee forecast mechanics for accurate historical amounts.
5/9/2023	D. Mordas	0.6	Updated fee model to reflect most up-to-date information.
5/10/2023	M. Galfus	2.4	Reviewed the Debtors' receivable from affiliate collection risk per a request from a UCC member.
5/10/2023	M. Galfus	1.4	Reviewed the Debtors' receivables from affiliates per the Mar-23 MOR in response to a question from a UCC member.
5/10/2023	J. Cooperstein	1.3	Reviewed cash management documentation related to banking partner updates to the UCC.
5/11/2023	M. Galfus	1.9	Reviewed the Debtors' receivable from affiliate collection risk per a request from a UCC member.
5/11/2023	C. Goodrich	1.7	Analyzed cash flow variance for the two weeks ended 5/5.
5/11/2023	J. Cooperstein	1.1	Reviewed Debtors' weekly cash flow summary for week ending 5/5/23.
5/11/2023	C. Goodrich	0.9	Developed list of follow up questions regarding cash flow variances for the two weeks ended 5/5.
5/11/2023	C. Goodrich	0.7	Continued to analyze changes to 5/1 liquidity forecast as compared to 4/3 liquidity forecast.
5/11/2023	Z. Barandi	0.5	Analyzed liquidity forecast for week ended 5/5.
5/11/2023	C. Goodrich	0.4	Analyzed changes to 5/1 liquidity forecast as compared to 4/3 liquidity forecast.
5/11/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash and coin report, and cash flow update for week ending 5/5.
5/12/2023	Z. Barandi	0.9	Analyzed cash flow variance for week ended 5/5.
5/12/2023	C. Goodrich	0.6	Reviewed variance of cash and marketable securities on hand on 5/5 to 4/28.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
5/16/2023	J. Hill	2.4	Analyzed the Genesis cash and coin balances for updated pricing.
5/16/2023	D. Mordas	0.2	Updated the estimated professional fee tracker for up-to-date knowledge.
5/17/2023	M. Galfus	2.9	Projected the Debtors' potential monthly income from staking coin holdings per a request from a UCC member.
5/17/2023	M. Galfus	0.7	Continued to project the Debtors' potential monthly income from staking coin holdings per a request from a UCC member.
5/19/2023	Z. Barandi	1.1	Analyzed cash flow variance for week ended 5/12.
5/19/2023	Z. Barandi	0.5	Analyzed liquidity forecast for week ended 5/12.
5/19/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash and coin report, and cash flow update for week ending 5/12.
5/22/2023	D. Mordas	1.2	Updated Committee report re: professionals fee estimation for the liquidity estimates.
5/23/2023	J. Hill	2.9	Analyzed the liquidity pro forma analysis of a related entity.
5/24/2023	J. Hill	1.6	Reviewed a related entity's provided data to assess liquidity.
5/25/2023	J. Wilson	0.5	Reviewed liquidity bridge created by BRG using data room files from a related entity.
5/26/2023	Z. Barandi	0.6	Analyzed cash flow variance for week ended 5/19.
5/30/2023	J. Hill	1.7	Analyzed the liquidity pro forma analysis of a related entity.
5/30/2023	E. Hengel	0.4	Responded to questions from UCC re: Debtors' cost structure and headcount cost.
<b>Task Code Total Hours</b>		<b>41.5</b>	
<b>20. Projections/ Business Plan/ Other</b>			
5/1/2023	C. Goodrich	1.1	Analyzed business plan data provided by the Debtors.
5/23/2023	J. Cooperstein	0.8	Created business plan summary for the 5/27 UCC report re: a related entity.
<b>Task Code Total Hours</b>		<b>1.9</b>	
<b>22. Preference/ Avoidance Actions</b>			
5/1/2023	Z. Barandi	2.7	Researched large counterparty's bankruptcy fee applications to see if the large counterparty's advisors are investigating Genesis.

Date	Professional	Hours	Description
<b>22. Preference/ Avoidance Actions</b>			
5/1/2023	C. Goodrich	1.3	Reviewed updated a large counterparty on-chain transactions analysis.
5/2/2023	J. Cooperstein	0.9	Analyzed key Genesis counterparty loan tapes.
5/3/2023	J. Cooperstein	2.7	Analyzed Debtors on-chain transactions with large counterparty.
5/3/2023	J. Cooperstein	1.7	Created presentation report to summarize a large counterparty's preference claim motion.
5/3/2023	M. Galfus	1.6	Analyzed the Debtors' historical monthly loan balances with a certain counterparty for the historical transfers.
5/3/2023	L. Furr	1.5	Reviewed a large counterparty transfers reporting roll-up for preference period.
5/3/2023	J. Cooperstein	1.4	Reviewed a large counterparty's avoidance actions motion against Genesis.
5/3/2023	J. Cooperstein	1.3	Created presentation report to summarize on-chain counterparty activity.
5/3/2023	Z. Barandi	0.8	Reviewed updated large counterparty transactions received from the asset tracing team (M. Canale, L. Furr).
5/3/2023	M. Renzi	0.5	Discussed preference issues with BRG (E. Hengel).
5/3/2023	E. Hengel	0.5	Discussed preference issues with BRG (M. Renzi).
5/3/2023	E. Hengel	0.5	Discussed preference issues with White & Case (P. Abelson).
5/4/2023	J. Wilson	2.3	Analyzed docket information related to a preference claim submitted.
5/4/2023	J. Wilson	1.0	Reviewed files provided by Debtors related to a preference action taken by a third party.
5/4/2023	J. Hill	0.7	Attended call with M3 (S. Kunal, W. Foster) and Cleary Gottlieb (J. VanLare) to review certain counterparty claim subject to potential preference.
5/4/2023	M. Renzi	0.7	Attended call with M3 (S. Kunal, W. Foster) and Cleary Gottlieb (J. VanLare) to review certain counterparty claim subject to potential preference.
5/4/2023	E. Hengel	0.7	Participated in call with M3 (S. Kunal, W. Foster) and Cleary Gottlieb (J. VanLare) to discuss preference action.
5/5/2023	J. Cooperstein	2.7	Conducted coin market analysis for coins relating to certain preference analysis.

Date	Professional	Hours	Description
<b>22. Preference/ Avoidance Actions</b>			
5/5/2023	J. Cooperstein	0.9	Reviewed large Genesis counterparty filed claim analysis against Genesis.
5/5/2023	E. Hengel	0.4	Participated in call with Seward & Kissel (J. Ashmead, M. Kotwick) to discuss preference action.
5/6/2023	C. Kearns	0.7	Reviewed status of analysis of a large counterparty's related issues.
5/7/2023	J. Cooperstein	0.6	Reviewed Genesis counterparty transaction summary presentation.
5/8/2023	Z. Barandi	2.9	Analyzed outflows to a related entity within 1-year of filing to ensure everything was captured in SOFA/SOAL.
5/8/2023	J. Cooperstein	2.8	Researched key Genesis counterparties on the historical loan tape.
5/8/2023	J. Hill	2.1	Analyzed potential preference claims related to certain creditors.
5/8/2023	M. Galfus	2.1	Reviewed potential preference transfers to a related entity to be included in the follow-up diligence report for the UCC.
5/8/2023	J. Wilson	1.8	Summarized loan tape analysis with commentary in slides to share with White & Case and Houlihan Lokey regarding two specific counterparties.
5/8/2023	J. Wilson	1.7	Analyzed specific counterparty transactions in the loan tape detail.
5/8/2023	J. Wilson	1.5	Analyzed loan tape detail related to two specific counterparties at the request of White & Case and Houlihan Lokey.
5/8/2023	J. Cooperstein	0.8	Conducted coin market research for coins relating to certain preference analysis.
5/8/2023	J. Hill	0.7	Continued to analyze potential preference claims related to certain creditors.
5/8/2023	C. Goodrich	0.6	Reviewed analysis prepared by BRG (J. Wilson, J. Cooperstein) regarding preference window activity with counterparty.
5/8/2023	Z. Barandi	0.4	Continued to analyze outflows to a related entity within 1-year of filing to ensure everything was captured in SOFA/SOAL.
5/8/2023	C. Kearns	0.4	Reviewed analysis of a large counterparty's related transfers.
5/8/2023	M. Galfus	0.3	Updated the follow-up diligence report with detail related to potential preferential transfers to affiliates to be presented to the UCC.
5/9/2023	G. Beaulieu	2.9	Analyzed a large counterparty's on chain wallet data for potential preference period transactions.

Date	Professional	Hours	Description
<b>22. Preference/ Avoidance Actions</b>			
5/9/2023	J. Wilson	2.9	Created additional analysis for a presentation to White & Case summarizing average transaction volumes through 2022 for specific counterparties.
5/9/2023	J. Cooperstein	2.8	Analyzed key Genesis counterparty prepetition activity on the loan tape.
5/9/2023	J. Cooperstein	2.7	Summarize key Genesis counterparty prepetition activity on the loan tape.
5/9/2023	C. Goodrich	1.9	Updated presentation slides regarding potential preferential treatment of counterparty for review with White & Case.
5/9/2023	G. Beaulieu	1.4	Continued to analyze a large counterparty's on chain wallet data for potential preference period transactions.
5/10/2023	C. Goodrich	2.1	Analyzed transaction data relating to a large counterparty.
5/10/2023	J. Cooperstein	1.9	Drafted report related to large Genesis counterparty analysis.
5/10/2023	C. Goodrich	0.8	Continued to analyze transaction data relating to a large counterparty.
5/10/2023	C. Goodrich	0.6	Reviewed preference window transaction detail summarized in draft 2022 to Petition Date loan balance roll forward for major counterparty prepared by BRG (J. Wilson).
5/10/2023	E. Hengel	0.3	Participated in call with Cleary Gottlieb (S. O'Neal), M3 (S. Herman), Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to discuss preferences.
5/11/2023	J. Cooperstein	1.9	Reviewed key counterparty transaction summary analysis provided by the Debtors' advisors.
5/11/2023	J. Cooperstein	1.1	Reviewed key counterparty summary presentation provided by the Debtors' advisors.
5/11/2023	C. Kearns	0.4	Reviewed latest re: a large counterparty's analysis.
5/12/2023	Z. Barandi	2.9	Summarized transfer analysis file of a related entity per White & Case's request.
5/12/2023	J. Cooperstein	1.3	Analyzed data set for key counterparty provided by the Debtors' advisors.
5/12/2023	Z. Barandi	1.1	Reviewed a related entity's transfer analysis file in preparation for call with White & Case.
5/12/2023	J. Cooperstein	1.0	Analyzed Genesis loan tape for key counterparties.

Date	Professional	Hours	Description
<b>22. Preference/ Avoidance Actions</b>			
5/12/2023	A. Cowie	0.9	Participated in call with White & Case (C. West, S. Kaul) in regard to a related entity's transactions in the year prior to filing.
5/12/2023	Z. Barandi	0.6	Participated in portion of a call with White & Case (C. West, S. Kaul) re: a related entity's transfer analysis file.
5/12/2023	Z. Barandi	0.5	Continued to summarize transfer analysis of a related entity per White & Case's request.
5/14/2023	Z. Barandi	0.8	Drafted response to White & Case's request re: transfers to insiders within 1 year of filing.
5/15/2023	C. Goodrich	1.1	Reviewed a large counterparty transaction detail provided by the Debtors' advisors.
5/16/2023	C. Goodrich	1.7	Analyzed 2022 a large counterparty redemption activity versus loan tape detail.
5/16/2023	J. Cooperstein	0.5	Reviewed key Genesis counterparty data provided by the Debtors' advisors.
5/17/2023	C. Goodrich	0.9	Developed summary of select transaction detail relating to a large counterparty.
5/17/2023	C. Goodrich	0.8	Reviewed a related entity's organization structure detail and compared to insider transactions list in the one-year prepetition.
5/17/2023	C. Goodrich	0.3	Assessed a large counterparty preference claim.
5/26/2023	J. Cooperstein	1.8	Reviewed a related entity's transactions with GGC in the last two years provided by A&M.
5/26/2023	J. Cooperstein	1.5	Reviewed historical large counterparty loan documentation.
5/26/2023	J. Cooperstein	1.1	Reviewed Genesis loan tape collateral payable and loans receivable.
5/27/2023	J. Hill	1.6	Analyzed potential exposure to a certain counterparty's preference argument.
5/27/2023	J. Hill	1.5	Analyzed a certain counterparty's collateral for potential preference claim asserted on the Genesis estate.
5/30/2023	J. Cooperstein	2.4	Analyzed Debtors loan book for large counterparty activity in 2022.
5/30/2023	J. Cooperstein	2.2	Analyzed historical large Genesis counterparty collateral composition.
5/30/2023	J. Cooperstein	2.1	Analyzed asserted preference claim from large Genesis counterparty.
5/30/2023	J. Hill	1.8	Reviewed the collateral transfer for a major creditor during the preference period.

Date	Professional	Hours	Description
<b>22. Preference/ Avoidance Actions</b>			
5/30/2023	E. Hengel	1.4	Edited preference claim analysis of a certain counterparty.
5/30/2023	J. Cooperstein	1.3	Reviewed a large counterparty's claims analysis data from the Debtors' advisors.
5/30/2023	J. Cooperstein	1.2	Analyzed historical large Genesis counterparty collateral liquidation timeline.
5/30/2023	E. Hengel	0.7	Responded to questions from White & Case (A. Parra Criste) related to a certain counterparty's preference claim.
<b>Task Code Total Hours</b>		<b>104.9</b>	
<b>25. Litigation</b>			
5/8/2023	C. Kearns	0.7	Reviewed potential issues/concepts re: a plan with a litigation trust.
5/27/2023	J. Hill	2.9	Analyzed potential litigation recoveries, at the request of White & Case.
5/27/2023	J. Hill	1.4	Continued to analyze potential litigation recoveries, at the request of White & Case.
5/29/2023	J. Hill	2.6	Analyzed alternative litigation scenarios at the request of Counsel.
5/29/2023	J. Cooperstein	0.9	Updated litigation scenario analysis for the weekly 5/31/23 Committee update.
5/30/2023	J. Hill	1.4	Reviewed the litigation scenario report.
5/30/2023	C. Kearns	0.6	Reviewed draft report requested by Counsel re: litigation related analysis.
5/31/2023	J. Cooperstein	0.9	Updated litigation scenario analysis based on comments from White & Case.
5/31/2023	C. Kearns	0.2	Held call with White & Case (C. West) re: litigation scenario analysis.
5/31/2023	C. Kearns	0.2	Reviewed draft of litigation analysis requested by Counsel.
<b>Task Code Total Hours</b>		<b>11.8</b>	
<b>26. Tax Issues</b>			
5/1/2023	Q. Liu	2.1	Prepared presentation slides for step-by-step tax analysis of a certain counterparty for the 5/3 UCC presentation.
5/1/2023	G. Koutouras	0.8	Incorporated comments from Lazard (A. Jones) into the data request list.

Date	Professional	Hours	Description
<b>26. Tax Issues</b>			
5/3/2023	G. Koutouras	2.9	Revised step plan for a related entity's assumption of GAP obligation to GGH and the replacement of obligation with new promissory note.
5/3/2023	Q. Liu	2.2	Prepared tax memo on taxation of virtual currency.
5/3/2023	G. Koutouras	1.7	Prepared comments on the slides prepared for the 5/10 UCC presentation by BRG (Q. Liu) re: step-by-step tax analysis of a certain counterparty.
5/3/2023	G. Koutouras	0.7	Continued to revise step plan for a related entity's assumption of GAP obligation to GGH and the replacement of obligation with new promissory note.
5/3/2023	Q. Liu	0.7	Prepared presentation slides for step-by-step tax analysis of a certain counterparty for the 5/10 UCC presentation.
5/4/2023	Q. Liu	2.6	Prepared presentation slides for step-by-step tax analysis of a certain counterparty for the mediation report.
5/5/2023	Q. Liu	0.6	Reviewed revised term sheet proposals for tax implications.
5/8/2023	G. Koutouras	0.5	Participated in teleconference with White & Case (S. Fryman, D. Dreier) regarding tax issues related to issuance of debt and a related entity's note.
5/8/2023	G. Koutouras	0.4	Reviewed organization chart to assess flows of funds and intercompany arrangements related to a related entity's note.
5/8/2023	Q. Liu	0.3	Participated in portion of a call with White & Case (S. Fryman, D. Dreier) to discuss status of open tax projects.
5/8/2023	Q. Liu	0.3	Reviewed revised term sheet presentation comparison for tax implications.
5/9/2023	G. Koutouras	1.0	Summarized steps for intercompany notes from a related entity to Genesis.
5/9/2023	Q. Liu	0.2	Reviewed revised proposal comparison presentation for tax implications.
5/10/2023	G. Koutouras	1.0	Reviewed 5/10 Committee report provided by White & Case for relevant tax information.
5/11/2023	Q. Liu	0.4	Reviewed new data room files for tax documents.
5/16/2023	Q. Liu	1.6	Reviewed forbearance counterproposal to assess tax implications.
5/16/2023	G. Koutouras	1.0	Analyzed the forbearance counterproposal documentation to assessed the tax implications.

Date	Professional	Hours	Description
<b>26. Tax Issues</b>			
5/17/2023	G. Koutouras	1.0	Reviewed updated forbearance counterproposal for tax implications.
5/17/2023	Q. Liu	0.7	Reviewed updated terms for forbearance counterproposal to assess tax implications.
5/18/2023	Q. Liu	0.4	Reviewed forbearance plans issues to assess tax implications.
5/19/2023	Q. Liu	1.1	Reviewed a related entity's illustrative term sheet to assess tax implications.
5/22/2023	Q. Liu	1.0	Reviewed forbearance settlement presentation for tax implications.
5/22/2023	Q. Liu	0.9	Reviewed claims register for tax claims.
5/22/2023	G. Koutouras	0.8	Reviewed claims to determine extent of potential tax claims.
5/23/2023	Q. Liu	0.9	Reviewed claims register for tax claims.
5/24/2023	G. Koutouras	1.0	Reviewed a counterparty's offer for relevant tax implications.
5/24/2023	Q. Liu	0.6	Reviewed a counterparty's offer for tax implications.
5/26/2023	Q. Liu	0.8	Reviewed updated presentation for counter proposal to assess tax implications.
5/28/2023	G. Koutouras	0.5	Reviewed the claims reconciliation reports to estimate potential tax claims.
5/31/2023	Q. Liu	0.4	Reviewed 5/31 UCC weekly presentation and 5/24 weekly meeting minutes for tax related items.
5/31/2023	Q. Liu	0.3	Reviewed litigation scenarios to assess tax implications.
5/31/2023	Q. Liu	0.2	Reviewed counter proposal terms to assess tax implications.
<b>Task Code Total Hours</b>		<b>31.6</b>	
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
5/1/2023	A. Cowie	2.9	Reviewed presentation for Mediator in regard to case historical intercompany issues.
5/1/2023	C. Goodrich	1.7	Updated presentation slides in preparation for mediation regarding settlement offers.
5/1/2023	C. Goodrich	1.5	Continued to update presentation slides in preparation for mediation.
5/1/2023	J. Cooperstein	1.1	Drafted deal scenario presentation report which compares the term sheet to the UCC counter proposal.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
5/1/2023	J. Hill	1.0	Prepared promissory note accounting slide for mediation presentation.
5/1/2023	A. Cowie	0.8	Continued to review presentation for Mediator in regard to case historical intercompany issues.
5/1/2023	D. Mordas	0.8	Reviewed the monthly operating report, mediation status, and accounting updates.
5/1/2023	C. Kearns	0.7	Reviewed draft report for upcoming mediation.
5/1/2023	M. Canale	0.6	Reviewed the mediation presentation for any asset tracing issues.
5/1/2023	C. Kearns	0.4	Emailed with White & Case (P. Abelson) and the Committee re: upcoming mediation.
5/1/2023	D. Mordas	0.4	Updated mediation report with new information from 5/2/23 Committee report.
5/2/2023	C. Goodrich	2.7	Continued to update presentation slides in preparation for mediation.
5/2/2023	Z. Barandi	2.7	Updated mediation report to be presented to Mediator on 5/4.
5/2/2023	J. Cooperstein	2.6	Edited mediation presentation report based on comments from BRG Managing Directors.
5/2/2023	C. Goodrich	2.4	Continued updating presentation slides in preparation for mediation regarding settlement offers.
5/2/2023	J. Cooperstein	2.4	Created mediation report for 5/4/23 - 5/5/23 mediation in-person meeting in New York.
5/2/2023	J. Hill	2.4	Drafted promissory note overview for mediation presentation.
5/2/2023	J. Hill	2.4	Drafted recent events section of the mediation presentation.
5/2/2023	E. Hengel	1.6	Edited Mediator presentation.
5/2/2023	J. Hill	1.4	Continued to draft promissory note overview for mediation presentation.
5/2/2023	C. Kearns	1.3	Held calls with White & Case (P. Abelson, M. Meises, A. Parra Criste), Houlihan Lokey (B. Geer) and the Committee re: mediation preparation.
5/2/2023	D. Mordas	1.1	Summarized the important intercompany activity specific to the mediation process.
5/2/2023	C. Goodrich	1.0	Participated in portion of a discussion regarding mediation strategy with White & Case (P. Abelson, M. Meises, A. Parra Criste), Houlihan Lokey (B. Geer) and the Committee.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
5/2/2023	D. Mordas	0.8	Prepared slides for the mediation presentation regarding Deal Scenarios.
5/2/2023	D. Mordas	0.7	Drafted intercompany update page for the mediation report.
5/2/2023	C. Kearns	0.7	Reviewed draft mediation report.
5/2/2023	E. Hengel	0.6	Participated in portion of a call with White & Case (P. Abelson, M. Meises, A. Parra Criste), Houlihan Lokey (B. Geer) and Committee to discuss mediation plan.
5/2/2023	D. Mordas	0.4	Drafted intercompany slides for the mediation presentation.
5/2/2023	D. Mordas	0.4	Reviewed mediation presentation overview in preparation for the mediation.
5/2/2023	M. Renzi	0.3	Discussed Mediator presentation with BRG (E. Hengel).
5/2/2023	E. Hengel	0.3	Discussed Mediator presentation with BRG (M. Renzi).
5/2/2023	C. Kearns	0.3	Participated in portion of a status call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson) and Houlihan Lokey (B. Geer) in advance of mediation.
5/3/2023	J. Hill	2.9	Prepared deal side-by-side analysis for each counteroffer presented for mediation presentation.
5/3/2023	J. Hill	2.5	Continued to prepare deal side-by-side analysis for each counteroffer presented for mediation presentation.
5/3/2023	J. Cooperstein	2.4	Edited presentation for mediation meeting based off comments from BRG Managing Directors.
5/3/2023	J. Hill	2.4	Prepared summary on a certain counterparty for mediation preparation.
5/3/2023	C. Goodrich	1.6	Updated presentation slides in preparation for mediation.
5/3/2023	A. Cowie	1.4	Analyzed detailed mediation report draft from Counsel to provide edits.
5/3/2023	C. Kearns	1.4	Reviewed draft report for upcoming mediation.
5/3/2023	M. Renzi	1.4	Reviewed updated deal proposals to prepare for mediation.
5/3/2023	Z. Barandi	1.4	Updated mediation report to be presented to Mediator on 5/4.
5/3/2023	C. Goodrich	1.3	Continued to update presentation slides in preparation for mediation.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
5/3/2023	C. Goodrich	1.2	Reviewed the updated material from White & Case in preparation for the mediation.
5/3/2023	J. Hill	0.7	Reviewed a related entity's intercompany loan activity for mediation preparation.
5/3/2023	M. Canale	0.7	Reviewed revised term sheet proposal.
5/3/2023	C. Kearns	0.5	Held status call with White & Case (P. Abelson, C. Shore) and Houlihan Lokey (B. Geer) to discuss issues to address with the UCC re: mediation and outline our draft mediation statement.
5/3/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson, C. Shore) and Houlihan Lokey (B. Geer) to discuss mediation strategy.
5/3/2023	M. Renzi	0.5	Participated in call with White & Case (P. Abelson, C. Shore) and Houlihan Lokey (B. Geer) to discuss mediation strategy.
5/3/2023	C. Goodrich	0.5	Reviewed the summary of a certain counterparty in preparation for the mediation.
5/3/2023	D. Mordas	0.4	Reviewed mediation report to ensure continuity.
5/3/2023	C. Kearns	0.2	Held call with White & Case (P. Abelson) re: mediation related issues.
5/4/2023	E. Hengel	2.9	Attended mediation meetings.
5/4/2023	C. Goodrich	2.9	Continued to prepare for mediation session with White & Case (P. Abelson, C. Shore, G. Pesce) and Houlihan Lokey (B. Geer, D. Cumming).
5/4/2023	C. Goodrich	2.9	Prepared for mediation session with White & Case (P. Abelson, C. Shore, G. Pesce) and Houlihan Lokey (B. Geer, D. Cumming).
5/4/2023	J. Wilson	2.8	Reviewed data room files to finalize mediation preparation.
5/4/2023	J. Cooperstein	2.8	Updated creditor proposal scenario analysis for mediation report.
5/4/2023	C. Goodrich	2.5	Participated in mediation session in NYC.
5/4/2023	J. Hill	2.4	Prepared accounting of promissory note analysis for mediation presentation.
5/4/2023	A. Cowie	2.2	Analyzed detailed mediation report draft from Counsel to provide edits.
5/4/2023	C. Kearns	2.1	Attended the day one mediation session.
5/4/2023	M. Renzi	2.1	Continued to participate in the on-site mediation with a related entity.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
5/4/2023	E. Hengel	2.0	Continued to attend mediation meetings.
5/4/2023	E. Hengel	1.8	Prepared for mediation meetings with White & Case (P. Abelson, C. Shore, G. Pesce) and Houlihan Lokey (B. Geer, D. Cumming).
5/4/2023	M. Renzi	1.8	Prepared for the on-site mediation by reviewing all provided presentation slides to be presented.
5/4/2023	J. Cooperstein	1.8	Updated presentation for Mediator report presented on 5/4/23.
5/4/2023	Z. Barandi	1.7	Prepared responses to ad hoc requests from MDs re: mediation on 5/4.
5/4/2023	J. Cooperstein	1.4	Compiled call notes from first meeting with Mediator on 5/4/23.
5/4/2023	C. Kearns	1.0	Participated in partial mediation preparation session with White & Case (P. Abelson, C. Shore, G. Pesce) and Houlihan Lokey (B. Geer, D. Cumming) for mediation presentation.
5/4/2023	C. Kearns	1.0	Prepared comments on draft mediation brief.
5/4/2023	C. Kearns	0.8	Debriefed with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) after our mediation session.
5/4/2023	D. Mordas	0.4	Prepared summary information in regard to the mediation.
5/4/2023	C. Goodrich	0.2	Continued to prepare for mediation session with White & Case (P. Abelson, C. Shore, G. Pesce) and Houlihan Lokey (B. Geer, D. Cumming).
5/4/2023	J. Wilson	0.2	Continued to review data room files to finalize mediation preparation.
5/5/2023	C. Kearns	2.9	Attended mediation day two.
5/5/2023	E. Hengel	2.9	Attended mediation meetings.
5/5/2023	E. Hengel	2.9	Continued to attend mediation meetings.
5/5/2023	C. Goodrich	2.9	Continued to participate in mediation session in NYC.
5/5/2023	C. Goodrich	2.9	Continued to participate in mediation session in NYC.
5/5/2023	M. Renzi	2.9	Continued to participate in the second day of the on-site mediation with a related entity.
5/5/2023	C. Goodrich	2.9	Participated in mediation session in NYC.
5/5/2023	M. Renzi	2.9	Participated in the second day of the on-site mediation with a related entity.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
5/5/2023	A. Cowie	2.8	Analyzed revised mediation report for Counsel.
5/5/2023	C. Kearns	2.8	Continued to attend mediation day two.
5/5/2023	C. Kearns	2.6	Participated in call with White & Case (P. Abelson, C. Shore, G. Pesce) and Houlihan Lokey (B. Geer, D. Cumming) in preparation for mediation.
5/5/2023	M. Canale	1.8	Participated in partial mediation strategy meeting with White & Case (P. Abelson, C. Shore, G. Pesce) and Houlihan Lokey (B. Geer, D. Cumming).
5/5/2023	C. Goodrich	1.3	Continued to participate in mediation session in NYC.
5/5/2023	D. Mordas	1.3	Prepared a large counterparty slides to be reviewed in the mediation.
5/5/2023	M. Galfus	1.2	Reviewed the updated deal proposal to be used during the mediation.
5/6/2023	G. Koutouras	1.2	Participated in Genesis mediation update with UCC, White & Case (P. Abelson, C. Shore, G. Pesce) and Houlihan Lokey (B. Geer, D. Cumming).
5/6/2023	M. Renzi	0.9	Participated in portion of a call with White & Case (P. Abelson, C. Shore, G. Pesce), Houlihan Lokey (B. Geer, D. Cumming) and Committee members to discuss next steps post-mediation.
5/6/2023	C. Goodrich	0.9	Summarized mediation notes to be shared with the UCC professionals.
5/6/2023	C. Kearns	0.8	Participated in portion of a call with the Committee, White & Case (P. Abelson, C. Shore, G. Pesce) and Houlihan Lokey (B. Geer, D. Cumming) to debrief after mediation day 2 and prepare next steps.
5/6/2023	C. Kearns	0.8	Reviewed comparative analysis of proposal timeline.
5/6/2023	E. Hengel	0.3	Participated in call with BRG (C. Kearns) to discuss mediation progress.
5/6/2023	C. Kearns	0.3	Participated in call with BRG (E. Hengel) re: mediation progress.
5/7/2023	J. Hill	2.9	Reviewed intercompany transaction to address White & Case's questions from mediation discussions.
5/7/2023	C. Kearns	0.5	Reviewed draft report for Counsel re: illustrative claim sensitivities/mediation proposals.
5/7/2023	C. Kearns	0.4	Emailed with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: communication to the Debtors re: Committee's view of the mediation dynamic.
5/7/2023	C. Kearns	0.1	Held call with White & Case (P. Abelson) re: next steps with the Debtors re: mediation.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
5/8/2023	J. Hill	2.3	Reviewed claims during the preference period as a follow up to mediation requests.
5/8/2023	C. Kearns	0.6	Held call with White & Case (C. Shore, P. Abelson, G. Pesce, A. Parra Criste, M. Meises, E. Smith, S. Kaul) re: draft Plan.
5/8/2023	M. Renzi	0.6	Participated in a discussion of draft Plan with White & Case (C. Shore, P. Abelson, G. Pesce, A. Parra Criste, M. Meises, E. Smith, S. Kaul).
5/8/2023	C. Goodrich	0.6	Participated in call re: discussion of draft Plan with White & Case (C. Shore, P. Abelson, G. Pesce, A. Parra Criste, M. Meises, E. Smith, S. Kaul).
5/8/2023	D. Mordas	0.4	Reviewed new deal proposal updates from the Debtor.
5/8/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) and the Committee re: mediation.
5/9/2023	Z. Barandi	2.9	Reviewed loan term sheets received from White & Case to support a related entity's transfer analysis file.
5/9/2023	C. Kearns	1.3	Held call with UCC, Ad Hoc group, White & Case (P. Abelson) and Houlihan Lokey (S. Burian) to discuss next steps after the two-day mediation.
5/9/2023	E. Hengel	1.0	Participated in portion of a call with UCC, AHG, White & Case (P. Abelson) and Houlihan Lokey (S. Burian) to discuss mediation.
5/9/2023	M. Renzi	0.9	Participated in portion of a meeting with UCC, Ad Hoc group, White & Case (P. Abelson) and Houlihan Lokey (S. Burian) re: mediation.
5/9/2023	M. Renzi	0.9	Prepared a response to the public statement by a related entity about the mediation.
5/9/2023	M. Renzi	0.4	Participated in a call with White & Case (P. Abelson, G. Pesce) and Houlihan Lokey (B. Geer) regarding potential forbearance agreement with a related entity.
5/9/2023	C. Goodrich	0.4	Participated in a call with White & Case (P. Abelson, G. Pesce) and Houlihan Lokey (B. Geer) regarding potential forbearance agreement with a related entity.
5/10/2023	C. Kearns	0.5	Emailed with White & Case (P. Abelson) and Committee re: debt payments by a related entity and status of discussions.
5/10/2023	M. Renzi	0.4	Prepared comments on several aspects of the deal scenarios for a related entity and May Maturities workstreams.
5/11/2023	C. Kearns	0.8	Held call with White & Case (P. Abelson) re: presentation on a related entity to the AHG and UCC.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
5/11/2023	C. Kearns	0.5	Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: a related entity's notes and next steps.
5/11/2023	C. Kearns	0.3	Emailed with White & Case (C. Shore) re: issues with a related entity.
5/12/2023	C. Kearns	0.5	Emailed with White & Case (C. Shore) and the Committee re: a related entity's notes.
5/13/2023	C. Kearns	0.8	Reviewed report for Texas mediation presentation to a related entity.
5/15/2023	J. Hill	2.9	Drafted slides to analyze the scenarios of mediation outcomes for the 5/27 UCC report.
5/15/2023	E. Hengel	1.3	Reviewed the deal or no-deal scenario analysis drafted by J. Cooperstein.
5/15/2023	E. Hengel	1.2	Prepared comments on the deal or no-deal scenario schedule to present to the creditors.
5/15/2023	D. Mordas	0.6	Analyzed potential deal proposals valuation in comparison to litigation.
5/15/2023	C. Kearns	0.4	Emailed with White & Case (C. Shore) and Committee members re: a related entity's loans.
5/16/2023	M. Galfus	2.9	Reviewed a large counterparty's credit agreement for detail related to collateral for use in the follow-up deal proposal to a related entity.
5/16/2023	D. Mordas	2.1	Analyzed deal proposal valuation in comparison to litigation.
5/16/2023	M. Galfus	1.8	Reviewed a large counterparty's pledge and security agreement for detail related to collateral for use in the follow-up deal proposal to a related entity.
5/16/2023	Z. Barandi	1.2	Reviewed a large counterparty's agreements for collateral definitions re: potential new deal that contemplated same collateral structure.
5/16/2023	J. Cooperstein	1.0	Analyzed historical forbearance fees from BRG internal data set to compare to UCC negotiations.
5/16/2023	C. Kearns	0.5	Emailed with White & Case (C. Shore and P. Abelson) and Committee members re: potential forbearance with a related entity.
5/16/2023	D. Mordas	0.3	Analyzed forbearance and exclusivity updates.
5/17/2023	M. Renzi	0.7	Reviewed the updated forbearance deal sheet sent by the White & Case team.
5/17/2023	C. Kearns	0.6	Prepared comments on draft forbearance response re: a related entity.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
5/17/2023	J. Wilson	0.5	Reviewed forbearance term sheet.
5/17/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: status of forbearance discussions with the Debtors and the AHG.
5/18/2023	E. Hengel	0.5	Participated in update call with White & Case (P. Abelson), Houlihan Lokey (B. Geer) to discuss forbearance and term sheet.
5/18/2023	C. Kearns	0.3	Participated in portion of status call with Houlihan Lokey (B. Geer), White & Case (P. Abelson) re: a related entity's forbearance and related issues.
5/19/2023	J. Hill	2.9	Analyzed potential recoveries in a "No Deal" scenario for the proposal from a related entity.
5/19/2023	J. Hill	1.9	Continued to analyze potential recoveries in a "No Deal" scenario for the Debtors proposal.
5/19/2023	M. Renzi	0.7	Reviewed the current deal for a setoff to another bankrupt crypto company.
5/19/2023	C. Kearns	0.4	Reviewed forbearance discussion status.
5/20/2023	A. Cowie	0.7	Analyzed settlement offer from a related entity in regard to alternate sources of value.
5/20/2023	C. Kearns	0.7	Reviewed a related entity's counters re: RSA and related forbearance.
5/20/2023	E. Hengel	0.5	Created summary of counterproposal from a related entity.
5/20/2023	C. Kearns	0.4	Held call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to discuss response to a related entity and exclusivity.
5/20/2023	C. Kearns	0.4	Reviewed Debtors' exclusivity motion.
5/21/2023	C. Kearns	0.4	Held call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson), Houlihan Lokey (B. Geer) and Proskauer (B. Rosen) to discuss reactions to the responses to a related entity, timing and next steps.
5/21/2023	E. Hengel	0.4	Participated in call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson), Houlihan Lokey (B. Geer) and Proskauer (B. Rosen) to discuss a related entity's counterproposal.
5/21/2023	C. Kearns	0.3	Held call with White & Case (P. Abelson) to discuss status/issues of responses from a related entity before the call with Debtors' advisors.
5/21/2023	E. Hengel	0.3	Participated in call with White & Case (P. Abelson) to discuss forbearance.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
5/22/2023	J. Cooperstein	2.5	Updated deal scenario sensitivity 5/24 presentation slides based on feedback from BRG Managing Directors.
5/22/2023	J. Hill	2.3	Analyzed potential recoveries in a "No Deal" scenario for the proposal from a related entity.
5/22/2023	C. Kearns	1.4	Held Committee meeting with UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss status of ongoing negotiations with a related entity and next steps.
5/22/2023	G. Koutouras	1.4	Participated in a UCC call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: negotiations with a related entity.
5/22/2023	E. Hengel	1.4	Participated in call with UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss forbearance and term sheet.
5/22/2023	M. Renzi	0.6	Reviewed the updated documents in a related entity's data room regarding forbearance.
5/23/2023	J. Hill	1.7	Continued to analyze a related entity's liquidity pro forma analysis to assess the Committee in evaluating the settlement proposal.
5/23/2023	C. Kearns	0.9	Reviewed issues re: ongoing forbearance discussions and related SCG issues.
5/23/2023	D. Mordas	0.7	Summarized the new counter proposal for distribution amongst the professionals.
5/23/2023	E. Hengel	0.4	Discussed forbearance and term sheet offers from a related entity with a certain UCC member.
5/23/2023	D. Mordas	0.4	Reviewed the new counterproposal from a related entity.
5/24/2023	M. Galfus	2.6	Reviewed a counterparty's settlement proposal overview (deal versus no deal scenario) to be shared with White & Case.
5/24/2023	C. Kearns	1.0	Held call with the Committee, AHG, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: settlement proposals.
5/24/2023	E. Hengel	1.0	Participated in call with AHG, UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss settlement proposals.
5/24/2023	A. Cowie	1.0	Participated in call with White & Case (P. Abelson), Houlihan Lokey (B. Geer), UCC and Ad Hoc group in regard to settlement proposals.
5/24/2023	C. Kearns	0.3	Corresponded with White & Case (P. Abelson) re: next steps with a related entity.
5/25/2023	A. Cowie	2.2	Participated in call with White & Case (P. Abelson), UCC, and Ad Hoc group in regard to settlement proposals.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
5/25/2023	E. Hengel	1.8	Participated in partial call with White & Case (P. Abelson), UCC, and Ad Hoc group to discuss a related entity's counterproposal.
5/25/2023	C. Kearns	1.3	Participated in portion of a call with the UCC, White & Case (P. Abelson) and AHG to discuss next steps re: ongoing negotiations with a related entity.
5/25/2023	J. Cooperstein	1.2	Reviewed key counterparty deal summary presentation for UCC members.
5/25/2023	C. Kearns	0.5	Held call with White & Case (G. Pesce) and Houlihan Lokey (B. Geer) to discuss issues to address with the AHG re: discussions with a related entity.
5/25/2023	E. Hengel	0.5	Participated in update call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss forbearance and term sheet.
5/30/2023	C. Kearns	0.7	Held call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to prepare for discussions with the UCC and AHG re: counter to a related entity and related issues.
5/30/2023	E. Hengel	0.7	Participated in pre-call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) in advance of SteerCo discussion.
5/30/2023	G. Beaulieu	0.6	Revised notes from call with UCC and SteerCo group.
5/30/2023	C. Kearns	0.5	Held call with the UCC, White & Case (P. Abelson), Houlihan Lokey (B. Geer), and to discuss a strawman and related analysis of counter from a related entity.
5/30/2023	E. Hengel	0.5	Participated in call with UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) in advance of SteerCo discussion.
<b>Task Code Total Hours</b>		<b>225.6</b>	

**29. Special Case Matters**

5/2/2023	Z. Barandi	1.8	Summarized a large counterparty's bankruptcy fee applications re: the large counterparty's advisors' investigation.
5/11/2023	D. Mordas	1.1	Reviewed a large counterparty's investigations documents and slides for the 5/17 UCC presentation.
5/14/2023	J. Cooperstein	0.5	Reviewed investigation report compiled by White and Case.
5/15/2023	C. Goodrich	0.5	Prepared notes for the Managing Directors on the upcoming professionals meeting regarding the investigation status.
5/18/2023	E. Hengel	0.7	Participated in call with White & Case (C. West, P. Abelson) and Committee members to discuss investigation progress.

Date	Professional	Hours	Description
<b>29. Special Case Matters</b>			
5/18/2023	C. Kearns	0.3	Participated in portion of a call with White & Case (C. West, P. Abelson) and certain Committee members re: investigation update.
<b>Task Code Total Hours</b>		<b>4.9</b>	
<b>31. Planning</b>			
5/2/2023	G. Beaulieu	0.6	Reviewed status of active project work streams for week ending 5/5.
5/9/2023	G. Beaulieu	0.5	Reviewed status of active project work streams for week ending 5/12.
5/10/2023	D. Mordas	0.6	Updated workplan for the team's progress and new workstreams.
5/10/2023	M. Renzi	0.4	Prioritized the current outstanding workstreams list.
5/10/2023	E. Hengel	0.3	Updated workplan with new workstreams.
5/11/2023	E. Hengel	0.5	Participated in daily update call with BRG (C. Goodrich).
5/11/2023	C. Goodrich	0.5	Participated in daily update call with BRG (E. Hengel).
5/15/2023	G. Beaulieu	0.4	Reviewed status of active project work streams for week ending 5/19.
5/16/2023	D. Mordas	0.6	Updated case workstream objectives re: litigation, forbearance, external case issues.
5/16/2023	J. Wilson	0.5	Created work plan for the week.
5/17/2023	G. Beaulieu	0.7	Reviewed progress of active project work streams for week ending 5/19.
5/17/2023	C. Kearns	0.3	Held case update call with BRG (E. Hengel).
5/17/2023	E. Hengel	0.3	Participated in case update call with BRG (C. Kearns).
5/19/2023	G. Beaulieu	0.6	Reviewed progress and accomplishments of active project work streams for week ending 5/19.
5/19/2023	C. Goodrich	0.5	Participated in case status update call with BRG (E. Hengel).
5/19/2023	E. Hengel	0.5	Participated in status update call with BRG (C. Goodrich).
5/22/2023	G. Beaulieu	0.7	Reviewed status of active project work streams and weekly priorities for week ending 5/26.
5/24/2023	E. Hengel	0.5	Updated workplan for team's progress and new priorities.
5/25/2023	G. Beaulieu	0.4	Reviewed status of active project work streams and outstanding weekly priorities for week ending 5/28.

Date	Professional	Hours	Description
<b>31. Planning</b>			
5/26/2023	E. Hengel	0.5	Participated in case update call with BRG (C. Goodrich).
5/26/2023	C. Goodrich	0.5	Participated in update call with BRG (E. Hengel) re: case status.
5/28/2023	J. Wilson	0.6	Participated in a call with BRG (E. Hengel) to align on next steps for current workstreams.
5/28/2023	E. Hengel	0.6	Participated in call with BRG (J. Wilson) re: current workstreams.
5/29/2023	E. Hengel	0.5	Updated workplan tracker for team's progress.
5/30/2023	G. Beaulieu	0.6	Reviewed status of active project work streams and new weekly priorities for week ending 6/2.
5/31/2023	E. Hengel	0.5	Updated workplan tracker for shifting priorities.
<b>Task Code Total Hours</b>		<b>13.2</b>	
<b>32. Document Review</b>			
5/1/2023	J. Cooperstein	1.9	Reviewed key counter party Master Loan Agreement.
5/1/2023	J. Cooperstein	0.7	Reviewed key counter party side letter to the Master Loan Agreement.
5/1/2023	Z. Barandi	0.3	Reviewed new files posted to Genesis data room regarding a large counterparty.
5/2/2023	G. Beaulieu	0.2	Reviewed documents in data room for applicability to GBTC collateral.
5/3/2023	G. Beaulieu	1.1	Reviewed documents from the data room for relevance to GBTC collateral movement.
5/3/2023	Z. Barandi	0.6	Reviewed new file posted to Genesis data room regarding updated 12/31/22, 1/31/23, 2/28/23 financials, 3/31/23 intercompany matrix, 3/31/23 loan books, and TAC summary.
5/4/2023	Z. Barandi	0.8	Reviewed new file posted to Genesis data room re: updated GGC 3/31 loan book, a large counterparty's master loan agreements and term sheets.
5/9/2023	J. Cooperstein	1.9	Reviewed new loan documentation data provided by White & Case.
5/11/2023	D. Mordas	0.4	Reviewed the data rooms of Genesis and a related entity data rooms for updated relevant case information.
5/12/2023	D. Mordas	0.8	Reviewed new government interventions to the industry.
5/12/2023	M. Renzi	0.5	Reviewed the impact of a U.S. Congressman letter to Gary Gensler about parties involved in the Genesis case.

Date	Professional	Hours	Description
<b>32. Document Review</b>			
5/15/2023	C. Kearns	1.8	Reviewed Counsel provided documentation re: a related entity, settlement discussions, loan issues and timing.
5/15/2023	D. Mordas	0.5	Reviewed the data rooms of Genesis and a related entity for updated relevant case information.
5/15/2023	D. Mordas	0.4	Reviewed a large counterparty's credit facility documentation.
5/16/2023	J. Hill	2.9	Analyzed the data room for documents related to a certain entity.
5/16/2023	J. Hill	1.3	Continued to analyze the data room for documents related to a certain entity.
5/16/2023	J. Cooperstein	1.1	Reviewed a large counterparty's credit agreement.
5/16/2023	M. Galfus	0.7	Drafted summary of the collateral package related to a large counterparty to be shared with Counsel for a counterproposal to a related entity.
5/16/2023	D. Mordas	0.6	Reviewed summary of the Eldridge credit summary.
5/18/2023	Z. Barandi	2.7	Reviewed a counterparty's affidavit (700+ page document) to be summarized for White & Case to review.
5/18/2023	J. Cooperstein	1.3	Reviewed a counterparty's bankruptcy affidavit.
5/21/2023	C. Kearns	0.4	Compared responses from a related entity to the prior proposal.
5/22/2023	Z. Barandi	2.2	Reviewed files posted to a related entity's data room (financial statements, investment portfolio, tax refunds, forecasts).
5/22/2023	D. Mordas	0.3	Reviewed the data rooms of Genesis and a related entity for updated relevant case information.
5/23/2023	D. Mordas	2.6	Reviewed documents posted in a non-Debtor related entity's virtual data room.
5/23/2023	J. Cooperstein	1.5	Reviewed new case documents provided by White & Case.
5/23/2023	D. Mordas	1.2	Summarized new information added to the virtual data room regarding a large counterparty for the professionals.
5/24/2023	G. Beaulieu	1.4	Reviewed new documents uploaded to a related entity's data room on 5/21/23.
5/24/2023	G. Beaulieu	1.3	Drafted slides for the 6/1 summarizing new documents uploaded to data room on a non-Debtor entity.
5/24/2023	J. Wilson	0.7	Reviewed data room files provided on a related entity.

Date	Professional	Hours	Description
<b>32. Document Review</b>			
5/26/2023	Z. Barandi	0.6	Reviewed new files posted to Genesis data room re: a related entity's transfer analysis file for two years prior to filing, cash and coin report, and cash flow update for week ending 5/19.
5/30/2023	Z. Barandi	0.3	Reviewed various documents (e.g., motion to lift stay (docket #289), a large counterparty filed claims) re: pricing date used by a large counterparty to calculate their claims.
<b>Task Code Total Hours</b>		<b>35.0</b>	
<b>40. Business Transaction Analysis</b>			
5/1/2023	L. Furr	2.7	Drafted background section of a certain counterparty's loan accounting analysis memo.
5/1/2023	M. Slattery	1.9	Analyzed API output data from 4/28 in comparison to 4/21.
5/1/2023	L. Furr	1.4	Researched default of a certain counterparty for loan accounting memo.
5/1/2023	L. Furr	0.5	Reviewed a related entity's promissory note agreement documents.
5/2/2023	T. Reeves	2.2	Confirmed over 150 wallet balances using blockchain explorers for balances not picked up via automation or needed balance confirmation as part of 4/28 Asset Balance Tracking.
5/2/2023	T. Reeves	1.2	Updated the 4/28 versus 4/21 asset tracing file all tables, graphs, etc. to reflect updated 4/28 wallet balances and transaction data.
5/2/2023	T. Reeves	0.6	Prepared 4/28 versus 4/21 asset tracing file by inputting automated wallet balances and transaction data.
5/3/2023	L. Furr	1.6	Reviewed asset tracing balance confirmation manual & automation pulls for 4/28.
5/3/2023	M. Canale	1.2	Reviewed draft design of database for warehousing balance and transaction data.
5/4/2023	M. Canale	2.1	Reviewed blockchain analytics results for week ending 4/30/23 in preparation for reporting to UCC.
5/5/2023	L. Furr	2.8	Reviewed 4/28 asset tracing balance confirmation results.
5/5/2023	M. Slattery	1.8	Updated API code base in preparation for next week's (5/8) run.
5/5/2023	L. Furr	1.8	Updated asset pricing workbook with 5/5 prices.
5/5/2023	L. Furr	1.3	Drafted asset balance confirmation slide for 5/10 UCC report with 4/28 balance confirmation results.

Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
5/5/2023	L. Furr	0.7	Incorporated missing assets into automated asset pricing pull code.
5/5/2023	K. Hamilton	0.7	Reviewed crypto asset balances.
5/5/2023	M. Slattery	0.5	Updated underlying data in preparation for next week's (5/8) API run.
5/7/2023	T. Reeves	1.2	Prepared asset tracing communication with details on transaction details for week 5/1 - 5/7 to/from Debtors.
5/7/2023	T. Reeves	0.8	Reviewed Debtor daily transaction monitoring details for week 5/1 - 5/7 leveraging subscription asset tracing tool.
5/8/2023	M. Slattery	1.7	Analyzed API output data from 5/5 in comparison to 4/28.
5/8/2023	L. Furr	0.9	Reviewed a large counterparty transaction activity with 8 new Genesis historic wallet addresses.
5/8/2023	M. Canale	0.4	Reviewed asset tracing analysis for week ending 5/5/23.
5/9/2023	T. Reeves	2.2	Confirmed over 150 wallet balances using blockchain explorers for balances not picked up via automation or needed balance confirmation as part of 5/5 Asset Balance Tracking.
5/9/2023	L. Furr	1.7	Reviewed new historical Debtor wallet addresses for transfers with a large counterparty.
5/9/2023	T. Reeves	1.3	Integrated 5/6 asset balances via screenshots for specific custodian of balances provided by A&M.
5/9/2023	L. Furr	1.1	Analyzed specific stable coin activity for beginning of Nov 2022 between Genesis and a large counterparty.
5/9/2023	T. Reeves	0.6	Prepared 5/5 versus 4/28 asset tracing file by inputting automated wallet balances and transaction data.
5/9/2023	T. Reeves	0.5	Reviewed 5/5 wallet balance data after API deficiency occurred to ensure automation was complete and accurate.
5/9/2023	T. Reeves	0.3	Integrated 5/6 asset balances via screenshots for specific custodian of balances provided by A&M.
5/10/2023	L. Furr	2.8	Reviewed 5/5 asset tracing balance confirmation results.
5/10/2023	M. Slattery	2.2	Updated pricing API to gather historical pricing data points for analysis.
5/10/2023	M. Canale	1.3	Reviewed 5/5 week ending asset tracing analysis and slides ahead of status meeting with Advisors and UCC to review case status and strategy.

Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
5/10/2023	T. Reeves	1.0	Prepared transaction history between 8 newly provided Debtor wallets and a large counterparty.
5/10/2023	T. Reeves	0.9	Analyzed newly pulled transactions between 8 new Genesis Debtor wallets and a large counterparty.
5/10/2023	T. Reeves	0.7	Prepared transaction history between 8 newly provided Genesis Debtor wallets.
5/10/2023	T. Reeves	0.6	Added 8 newly provided Debtor wallets into existing clusters in a large counterparty's graph to detail transaction history leveraging subscription asset tracing tool.
5/10/2023	T. Reeves	0.6	Added 8 newly provided Genesis Debtor wallets into existing clusters in a large counterparty's graph to detail transaction history leveraging subscription asset tracing tool.
5/10/2023	L. Furr	0.5	Reviewed a large counterparty transaction activity with four new Genesis historic wallet addresses.
5/10/2023	T. Reeves	0.3	Integrated 8 newly provided Debtor wallet addresses and asset types into master file leveraged with code for weekly balance and transaction automation.
5/11/2023	T. Reeves	2.3	Prepared specific asset's historical pricing for last day of every month from 12/31/2021 to 1/19/2023.
5/11/2023	M. Canale	0.6	Reviewed status of a large counterparty blockchain transfers for additional wallets identified.
5/12/2023	L. Furr	2.1	Prepared UCC balance confirmation slide for 5/17 reporting with 5/5 balance confirmation results.
5/12/2023	M. Slattery	1.6	Updated API code base in preparation for next week's (5/15) run.
5/12/2023	T. Reeves	0.8	Prepared 5/12 asset prices for 147 asset types for BRG (M. Galfus) to leverage for 5/17 weekly presentation.
5/12/2023	T. Reeves	0.7	Added 5/12 pricing to asset tracing working file to keep reporting consistent with UCC presentation for 5/17 meeting.
5/12/2023	M. Slattery	0.4	Updated underlying data in preparation for next week's (5/15) API run.
5/12/2023	T. Reeves	0.3	Edited pricing for two specific coins from code so pricing automation is accurate moving forward.
5/14/2023	T. Reeves	1.2	Prepared asset tracing communication with details on transaction details for week 5/8 - 5/14 to/from Debtors.
5/14/2023	T. Reeves	0.8	Reviewed Debtor daily transaction monitoring details for week 5/8 - 5/14 leveraging subscription asset tracing tool.

Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
5/15/2023	M. Slattery	0.9	Analyzed API output data from 5/12 in comparison to 5/5.
5/15/2023	M. Canale	0.9	Reviewed initial blockchain analytics results for week ending 5/12 in preparation for reporting to UCC.
5/16/2023	T. Reeves	2.2	Confirmed over 150 wallet balances using blockchain explorers for balances not picked up via automation or needed balance confirmation as part of 5/12 Asset Balance Tracking.
5/16/2023	T. Reeves	1.2	Updated 5/12 versus 5/5 asset tracing file all tables, graphs, etc. to reflect updated 5/12 wallet balances and transaction data.
5/16/2023	T. Reeves	0.7	Prepared 5/12 versus 5/5 asset tracing file by inputting automated wallet balances and transaction data.
5/16/2023	M. Canale	0.4	Reviewed email from M. Leto (A&M) regarding responses to blockchain balance questions.
5/17/2023	M. Canale	2.1	Reviewed 5/12 week ending asset tracing analysis and slides ahead of status meeting with Advisors and UCC to review case status and strategy.
5/17/2023	T. Reeves	0.8	Prepared outline of asset tracing business continuity plan when unforeseen events occur specifically recent specific API being unavailable due to site maintenance.
5/17/2023	T. Reeves	0.5	Analyzed issue with specific API in support of asset tracing automation.
5/17/2023	L. Furr	0.4	Reviewed updates to root system for API scripting.
5/18/2023	T. Reeves	0.5	Updated weekly Genesis pricing strip to remove Non-Fungible Token (NFT) pricing as it is no longer leveraged by group.
5/19/2023	L. Furr	2.9	Reviewed Company reported custodial balances BRG automated & manual balance pulls as of 5/12.
5/19/2023	M. Canale	2.2	Reviewed initial blockchain analytics results for week ending 5/19 in preparation for reporting to UCC.
5/19/2023	M. Slattery	1.9	Updated API code base in preparation for next week's (5/22) run.
5/19/2023	L. Furr	1.7	Drafted asset tracing balance confirmation slide for 5/24 UCC report.
5/19/2023	T. Reeves	0.9	Prepared 5/19 asset prices for 147 asset types for BRG (M. Galfus) to leverage for 5/24 weekly UCC presentation.
5/19/2023	T. Reeves	0.7	Added 5/12 custodian asset balances from Company into asset tracing working file.

Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
5/19/2023	T. Reeves	0.7	Added 5/19 pricing to asset tracing working file charts to keep reporting consistent with UCC presentation for 5/24 meeting.
5/19/2023	T. Reeves	0.7	Reviewed all variances versus BRG reported asset balances to Debtor 5/12 working file.
5/19/2023	T. Reeves	0.5	Detailed specific coins staking transactions from transactions between 5/6 and 5/13.
5/19/2023	L. Furr	0.3	Reviewed asset pricing updates for 5/19.
5/19/2023	M. Slattery	0.3	Updated underlying data in preparation for next week's (5/22) API run.
5/21/2023	T. Reeves	1.2	Prepared asset tracing communication with details on transaction details for week 5/15 - 5/21 to/from Debtors.
5/21/2023	T. Reeves	1.0	Reviewed Debtor daily transaction monitoring details for week 5/15 - 5/21 leveraging subscription asset tracing tool.
5/22/2023	M. Slattery	0.7	Analyzed API output data from 5/19 in comparison to 5/12.
5/23/2023	T. Reeves	2.2	Confirmed over 150 wallet balances using blockchain explorers for balances not picked up via automation or needed balance confirmation as part of 5/19 Asset Balance Tracking.
5/23/2023	T. Reeves	1.2	Updated 5/19 versus 5/12 asset tracing file including all tables, graphs, etc. to reflect updated 5/19 wallet balances and transaction data.
5/23/2023	T. Reeves	0.6	Confirmed over 30 wallet balance and transaction history using blockchain explorers for balances that were dropped out in the automation process as part of 5/19 Asset Balance Tracking.
5/23/2023	T. Reeves	0.6	Prepared 5/19 versus 5/12 asset tracing file by inputting automated wallet balances and transaction data.
5/23/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 5/13 to 5/19.
5/24/2023	M. Canale	1.1	Reviewed 5/19 week ending asset tracing analysis and slides ahead of status meeting with Advisors and UCC to review case status and strategy.
5/26/2023	L. Furr	2.8	Reviewed custodial balances as of 5/19 against automation & manual balance pulls in support of asset tracing efforts.
5/26/2023	L. Furr	1.4	Reviewed 5/19 asset tracing balance confirmation reporting for 5/31 UCC report.
5/26/2023	M. Canale	1.2	Reviewed initial weekly blockchain asset tracing results for week ending 5/26 in preparation for sharing with UCC.

Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
5/26/2023	M. Slattery	1.2	Updated API code base in preparation for next week's (5/29) run.
5/26/2023	T. Reeves	0.9	Prepared 5/26 asset prices for over 150 asset types and sent to BRG (M. Galfus) to leverage for 5/31 weekly UCC presentation.
5/26/2023	T. Reeves	0.9	Prepared the Custodial Asset Balance summary for 5/19.
5/26/2023	T. Reeves	0.7	Added 5/19 custodian asset balances from Company into asset tracing working file.
5/26/2023	T. Reeves	0.7	Added 5/26 pricing to asset tracing working file to keep reporting consistent with UCC presentation for 5/31 meeting.
5/26/2023	T. Reeves	0.7	Reviewed all variances versus BRG reported asset balances to Debtor 5/19 working file.
5/26/2023	T. Reeves	0.4	Detailed specific coin's staking transactions from transactions between 5/13 and 5/19.
5/26/2023	L. Furr	0.3	Reviewed pricing strip for 5/26.
5/28/2023	T. Reeves	1.2	Prepared asset tracing communication with details on transaction details for week 5/22 - 5/29 to/from Debtors.
5/28/2023	T. Reeves	1.0	Reviewed Debtor daily transaction monitoring details for week 5/22 - 5/29 leveraging subscription asset tracing tool.
5/31/2023	M. Canale	1.9	Reviewed 5/26 week ending asset tracing analysis and slides ahead of status meeting with Advisors and UCC to review case status and strategy.
<b>Task Code Total Hours</b>		<b>107.3</b>	
<b>Total Hours</b>		<b>1,753.1</b>	



**Exhibit C: Expenses by Category**

**Berkeley Research Group, LLC**

For the Period 5/1/2023 through 5/31/2023

Expense Category	Amount
01. Travel - Airline	\$692.80
03. Travel - Taxi	\$143.35
06. Travel - Mileage	\$38.00
07. Travel - Parking	\$114.00
08. Travel - Hotel/Lodging	\$1,100.00
10. Meals	\$220.00
19. Computer Software	\$241.18
<b>Total Expenses for the Period 5/1/2023 through 5/31/2023</b>	<b>\$2,549.33</b>



Exhibit D: Expense Detail

Berkeley Research Group, LLC

For the Period 5/1/2023 through 5/31/2023

Date	Professional	Amount	Description
01. Travel - Airline			
5/3/2023	C. Goodrich	\$542.80	Round-trip economy-class airfare from 5/3 - 5/5 for Genesis client meetings.
5/5/2023	C. Goodrich	\$75.00	Additional change ticket fee relating to timing of mediation.
5/5/2023	C. Goodrich	\$75.00	Change ticket fee relating to timing of mediation.
Expense Category Total		\$692.80	
03. Travel - Taxi			
5/3/2023	C. Goodrich	\$63.99	Taxi on 5/3 while traveling for Genesis client meetings.
5/4/2023	C. Goodrich	\$23.27	Taxi on 5/4 while traveling for Genesis client meetings.
5/5/2023	C. Goodrich	\$6.17	Taxi on 5/5 while traveling for Genesis client meetings.
5/10/2023	J. Wilson	\$21.10	Taxi home on 5/10 after working late on Genesis Global.
5/15/2023	J. Wilson	\$12.85	Taxi home on 5/15 after working late Genesis Global.
5/30/2023	J. Wilson	\$15.97	Taxi home on 5/30 while working late on Genesis Global.
Expense Category Total		\$143.35	
06. Travel - Mileage			
5/3/2023	C. Goodrich	\$19.00	Mileage on 5/3 from home to airport while traveling for Genesis client meetings.
5/5/2023	C. Goodrich	\$19.00	Mileage on 5/5 from airport to home following travel for Genesis client meetings.
Expense Category Total		\$38.00	
07. Travel - Parking			
5/5/2023	C. Goodrich	\$114.00	Three-day airport parking from 5/3 - 5/5 while traveling for Genesis client meetings.
Expense Category Total		\$114.00	
08. Travel - Hotel/Lodging			

Date	Professional	Amount	Description
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**08. Travel - Hotel/Lodging**

5/5/2023	C. Goodrich	\$1,100.00	Two-night hotel stay from 5/3 - 5/5 in NYC while traveling for Genesis client meetings.
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<b>Expense Category Total</b>		<b>\$1,100.00</b>	
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**10. Meals**

5/1/2023	G. Beaulieu	\$20.00	Lunch on 4/29 while working on the weekend on Genesis Global.
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5/3/2023	C. Goodrich	\$20.00	Dinner on 5/3 while traveling for Genesis client meetings.
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5/4/2023	C. Goodrich	\$20.00	Breakfast on 5/4 while traveling for Genesis client meetings.
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5/4/2023	C. Goodrich	\$60.00	Dinner on 5/4 for BRG (C. Goodrich, M. Renzi, E. Hengel) while traveling for Genesis client meetings.
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5/5/2023	C. Goodrich	\$40.00	Dinner on 5/5 for BRG (C. Goodrich, M. Renzi) while traveling for Genesis client meetings.
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5/8/2023	J. Wilson	\$60.00	Dinner on 5/8 for BRG (J. Wilson, J. Hill, C. Goodrich) while working late on Genesis Global.
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<b>Expense Category Total</b>		<b>\$220.00</b>	
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**19. Computer Software**

5/1/2023	BRG Direct	\$241.18	Microsoft Corporation - Azure APR 2023
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<b>Expense Category Total</b>		<b>\$241.18</b>	
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<b>Total Expenses</b>		<b>\$2,549.33</b>	
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